

Form 604**Corporations Act 2001 Section 671B****Notice of change of interests of substantial holder**

Moreton Resources Limited
ABN 75 060 111 784

1. Details of substantial holder

Name: Feitelson Group

There was a change in the interests of the substantial holder on 16 June 2014

The previous notice was given to the company on 21 May 2014

The previous notice was dated 21 May 2014

2. Previous and present Voting Power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous notice		Present notice	
Number of securities	Person's votes	Voting Power	Person's votes	Voting Power
Ordinary	275,884,559	15.083%	295,893,075	16.176%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
26/5/2014 to 6/6/2014	Philip A Feitelson on behalf of Henadome Pty Limited aft The Albow Trust	Share purchase	\$0.003 to \$0.004	Ordinary 7,166,668	7,166,668
8/5/2014 to 20/5/2014	The Promenade Coffs Harbour Pty Limited	Share purchase	\$0.003 to \$0.004	Ordinary 12,841,848	12,841,848

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Registered holder of securities	Nature of relevant interest	Class & Number (Ord) & Person Votes
Philip A Feitelson on behalf of Henadome Pty Limited atf The Albow Trust	Non Beneficial	Ordinary 263,051,227
The Promenade Coffs Harbour Pty Limited	Beneficial	Ordinary 32,841,848

5. Change in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company of scheme are as follows:

No change
Nature of association
Philip A Feitelson is a beneficiary of the Albow Philip A Feitelson is a director of Henadome Pty Limited
Additional association
Nature of association
Henadome Pty Limited is a shareholder of The Promenade Coffs Harbour Pty Ltd. Philip A Feitelson is a director of The Promenade Coffs Harbour Pty Limited.

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Feitelson Group	PO Box 6693, Coffs Harbour Plaza NSW 2450S

Signature

print name PHILIP ANTHONY FEITELSON capacity DIRECTOR

sign here

date

16 / 6 / 2014