

Responsible EntityAPN Funds Management Limited
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23 June 2014

The Manager
Company Announcements Office
Australian Stock Exchange Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney
NSW 2000

Notice under section 1012DA(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by APN Funds Management Limited in its capacity as responsible entity of Generation Healthcare REIT (ASX: GHC) (**GHC**) under section 1012DA(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

GHC confirms that today, it has issued 12,083,333 units in GHC under a placement to the vendor of 55 Little Edward Street Brisbane, as previously announced to the ASX on 22 May 2014. (**Scrip Consideration**)

GHC confirms that:

- 1 The Scrip Consideration was issued without a product disclosure statement to investors under Part 7.9 of the Corporations Act.
- 2 This notice is being given under section 1012DA(5)(e) of the Corporations Act as notionally modified by ASIC CO 08/350.
- 3 As a disclosing entity, GHC, is subject to regular reporting and disclosure obligations.
- 4 As at the date of this notice, GHC has complied with:
 - 4.1 the provisions of Chapter 2M of the Corporations Act as they apply to GHC; and
 - 4.2 section 674 of the Corporations Act as it applies to GHC.
- 5 As at the date of this notice, there is no 'excluded information' within the meaning of sections 1012DA(7) and 1012DA(8) of the Corporations Act.



John Freemantle
Company Secretary