

MARKET RELEASE

24 June 2014

Gentrack Group Limited

PRE-QUOTATION DISCLOSURE

Gentrack Group Limited (the "Company") was admitted to the Official List of ASX Limited today, 24 June 2014.

The following information is released as pre-quotation disclosure.

- 1. The Company's pre-quotation disclosure letter.
- 2. The Company's Appendix 1A and Information Form and Checklist.
- 3. A distribution schedule of the numbers of holders in each class of security to be quoted, setting out the number of holders in the following categories:

1 - 1,000 1,001 - 5,000 5,001 - 10,000 10,001 - 100,000 100,001 and over

- 4. A statement setting out the names of the 20 largest holders of each class of securities to be quoted, including the number and percentage of each class of securities held by those holders.
- 5. The Company's constitution.
- 6. A statement from all the directors in accordance with listing rule 1.2.5A.

- 7. Talgentra Pacific Group Pty Ltd's audited accounts for the year ended 30 September 2011.
- 8. Gentrack Limited's audited accounts for the year ended 30 September 2012.
- 9. Gentrack Pty Ltd's audited accounts for the year ended 30 September 2012.
- 10. The Company's audited accounts for the period 15 May 2012 to 30 September 2012.
- 11. The Company's audited accounts for the year ended 30 September 2013.
- 12. The Company's corporate governance statement.
- 13. The Company's securities trading policy.

Security Code: GTK

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