

Gentrack

Gentrack Group Ltd
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Email: info@gentrack.com
www.gentrack.com

26 May 2014

By Hand

Attention: Mr James Gerraty

ASX Limited
Level 4, North Tower
525 Collins Street
Melbourne 3000 VIC

Dear Mr Gerraty

Application for admission to the official list of ASX by Gentrack Group Limited ARBN 169 195 751 – Directors' statement for profits test under ASX Listing Rule 1.2.5A

1. We being all of the directors of Gentrack Group Limited ARBN 169 195 751 (**Company**) make the following statement to the Australian Securities Exchange (**ASX**):

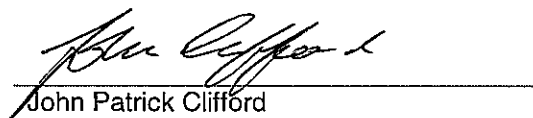
We confirm that we have made enquiries and nothing has come to our attention to suggest that the Company is not continuing to earn profit from continuing operations (as defined in the ASX Listing Rules) up to the date of its application for admission to the official list of ASX.

2. This letter may be executed in a number of counterparts, all of which taken together are deemed to constitute one and the same document.

Yours faithfully


James Edward Docking

23 May 2014
Date


John Patrick Clifford

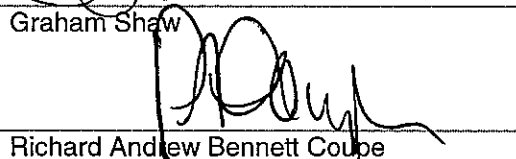
23 MAY 2014
Date

Leigh Warren

Date


Graham Shaw

23 May 2014
Date


Richard Andrew Bennett Coupe

27 MAY 2014
Date

Gentrack

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We confirm that we have made enquiries and nothing has come to our attention to suggest that the Company is not continuing to earn profit from continuing operations (as defined in the ASX Listing Rules) up to the date of its application for admission to the official list of ASX.

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