

27 June 2014

SteriHealth Scheme Implemented and Scheme Consideration Dispatched

SteriHealth Limited (**SteriHealth**) is pleased to announce that yesterday – 26 June 2014, payment was made to SteriHealth shareholders under the Scheme and the Scheme was otherwise implemented. Payment was made in accordance with each shareholder's instructions either via electronic transfer or via cheque which was sent in yesterday's mail. SteriHealth shareholders can confirm the method adopted by logging into their online account with Computershare. SteriHealth shareholders should contact Computershare direct if they do not receive their payment within a reasonable timeframe based on the method of payment.

Application will now be made with Australian Securities Exchange (ASX) to formally delist SteriHealth from the ASX.

Mr C Grant Company Secretary 27 June, 2014

