



IPO of Healthscope Trading in Healthscope Notes

30 June 2014

Healthscope Notes Limited (**HLN**) advises that as a consequence of the proposed initial public offering (**IPO**) of shares in Healthscope Hospitals Holdings Pty Limited (to be renamed Healthscope Limited) (**Healthscope**):

- Healthscope Notes and Notes II (ASX codes: **HLNG** and **HLNGA** respectively) are expected to be suspended from trading on the Australian Securities Exchange with effect from the close of trading on Thursday 10 July 2014:
- The Healthscope Notes register is expected to be closed at 7pm on Thursday 10 July 2014: and
- No transfers of Healthscope Notes will be recorded after the Healthscope Notes register is closed.

Assuming successful completion of the IPO, HLN intends to redeem all Healthscope Notes and Notes II remaining on issue on the date at which shares are issued or transferred under the IPO in accordance with the terms of issue of Healthscope Notes and Notes II.

Further enquiries:

Healthscope Investor Relations
Caroline Sladen
Phone: +61 419 526 355

Further information about the IPO is in the prospectus dated 30 June 2014 issued by Healthscope. A copy of that prospectus is accessible at www.healthscopeoffer.com.au or by calling the Healthscope Offer Information Line on 1300 705 291 (toll free within Australia) or +61 3 9415 4833 (outside Australia) from 9.00am until 5.00pm (Melbourne time) Monday to Friday. Applicants will need to consider the prospectus in deciding whether to apply for Healthscope shares and anyone who wants to apply for Healthscope shares will need to complete the application form in, or accompanying, the prospectus.