

## **ASX ANNOUNCEMENT GROWTHPOINT PROPERTIES AUSTRALIA (ASX Code: GOZ)**

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30 June 2014

### **GOZ Top 20 Holders and Range of Units**

Growthpoint Properties Australia ("**Growthpoint**") confirms that 52,085,923 stapled securities under its renounceable rights offer announced to the market on 3 June 2014 ("**Rights Offer**") have been allotted. These "**New Stapled Securities**" were issued at \$2.40 each raising just over \$125 million. Trading in the New Stapled Securities is expected to commence tomorrow (Tuesday, 1 July 2014) under the code 'GOZ'.

Growthpoint now has 540,115,360 securities on issue under the code 'GOZ'.

Holding statements for the New Stapled Securities are expected to be despatched tomorrow (Tuesday, 1 July 2014).

As the Rights Offer was oversubscribed, excess applications were subject to a scaleback in consultation with the Sole Lead Manager, Merrill Lynch Equities (Australia) Limited. Securityholders should confirm their holding before trading in New Stapled Securities. Any securityholder who sells New Stapled Securities before receiving confirmation of their holding in the form of a holding statement does so at their own risk.

Reports showing Growthpoint's range of units and the top 20 holders following the issue of the New Stapled Securities follow.

Settlement of the acquisition of 1 Charles Street, Parramatta, New South Wales is expected to occur this afternoon and a further announcement confirming the same will be issued.

#### **Media and investor enquiries should be directed to:**

Aaron Hockly, Company Secretary  
Growthpoint Properties Australia  
Telephone: +61 8681 2900  
[info@growthpoint.com.au](mailto:info@growthpoint.com.au)

### **Growthpoint Properties Australia**

Growthpoint Properties Australia is a publicly traded ASX listed A-REIT (ASX Code: GOZ) that specialises in the ownership and management of quality investment property. GOZ owns interests in a diversified portfolio of 51 office and industrial properties throughout Australia valued at over \$2 billion (post the acquisition of 1 Charles Street, Parramatta expected by 30 June 2014) and has an investment mandate to invest in office, industrial and retail property sectors.

GOZ aims to grow its portfolio over time and diversify its property investment by asset class, geography and tenant exposure through individual property acquisitions, portfolio transactions and corporate activity (M&A transactions) as opportunities arise.

CRM/COMPUTERSHARE INVESTOR SERVICES PTY LTD \*\*\*  
GROWTHPOINT PROPERTIES AUSTRALIA/GOZ

T O P 2 0  
RUN NUMBER 2020

H O L D E R S  
30/06/14

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(RSP520:09.08:300614)  
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CLASS: ORD/FULLY PAID STAPLED SECURITIES

HOLDER NO	NAME AND ADDRESS	UNITS	% I/C	RANK
	GROWTHPOINT PROPERTIES LIMITED	345,859,769	64.03	1
	NATIONAL NOMINEES LIMITED	30,399,500	5.63	2
	STRATEGIC REAL ESTATE MANAGERS (PTY) LTD <EMIRA PROPERTY FUND A/C>	27,225,813	5.04	3
	CITICORP NOMINEES PTY LIMITED	26,999,264	5.00	4
	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	24,691,983	4.57	5
	J P MORGAN NOMINEES AUSTRALIA LIMITED	20,301,552	3.76	6
	BNP PARIBAS NOMS PTY LTD <DRP>	6,188,955	1.15	7
	SHARON INVESTMENTS PTY LTD	4,752,000	0.88	8
	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED <DRP A/C>	3,628,605	0.67	9
	MORGAN STANLEY AUSTRALIA SECURITIES (NOMINEE) PTY LIMITED <NO 1 ACCOUNT>	3,500,443	0.65	10
	RABINOV HOLDINGS PTY LTD	2,189,990	0.41	11
	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED - A/C 3	1,659,134	0.31	12
	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED <ML PRO A/C>	1,077,041	0.20	13
	ABN AMRO CLEARING SYDNEY NOMINEES PTY LTD <CUSTODIAN A/C>	801,604	0.15	14
	GABA PTY LTD <SUPER FUND A/C>	675,000	0.12	15

MR MAX KARL KOEP	600,000	0.11	16
AUST EXECUTOR TRUSTEES SA LTD <TEA CUSTODIANS LIMITED>	571,060	0.11	17
SHADDOCK PROPERTIES PTY LTD <APPRECIATING NOM STAFF A/C>	550,001	0.10	18
TALSTON PTY LTD <THE TALSTON A/C>	459,291	0.09	19
SPRARK PTY LTD <SPRARK DIR SUPER FUND A/C>	425,000	0.08	20
*** REPORT TOTAL ***	502,556,005	93.05	
*** REMAINDER ***	37,559,355	6.95	
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*** GRAND TOTAL ***	540,115,360	100.00	
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TOTAL CURRENT HOLDERS MEETING CRITERIA FOR THIS REPORT: 3286  
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CRM/COMPUTERSHARE INVESTOR SERVICES PTY LTD \*\*\*  
GROWTHPOINT PROPERTIES AUSTRALIA/GOZ

Range Of Units Summary  
RUN NUMBER 2020 30/06/2014

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to to to to to  
1000 5000 10000 100000 (MAX)  
/FULLY PAID STAPLED SECURITIES

\* TOTAL \*

Holdings

Issuer	195	197	48	56	11	507
Chess	439	1080	488	714	58	2779
Total	634	1277	536	770	69	3286

Units

Issuer	138793	477274	349654	1612341	374849041	377427103
Chess	214622	3000412	3609013	18087153	137777057	162688257
Total	353415	3477686	3958667	19699494	512626098	540115360

TOTAL HOLDERS FOR CLASSES SELECTED

3286

TOTAL UNITS " " "

540115360