

# Appendix 3C

## Announcement of buy-back (except minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity

**MBD CORPORATION LIMITED**

ABN

**34 087 730 667**

We (the entity) give ASX the following information.

### Information about buy-back

- |   |  |   |
|---|--|---|
| 1 | Type of buy-back   | Employee shares scheme - buy-back                                 |
| 2 | +Class of shares which is the subject of the buy-back (eg, ordinary/preference)                            | Unquoted ordinary shares [ASX Code: MBDAK]                        |
| 3 | Voting rights (eg, one for one)  | One vote for each fully paid ordinary share                       |
| 4 | Fully paid/partly paid (and if partly paid, details of how much has been paid and how much is outstanding) | Fully paid  |
| 5 | Number of shares in the +class on issue  | 1,839,375   |
| 6 | Whether shareholder approval is required for buy-back  | Shareholder approval is not required                              |
| 7 | Reason for buy-back  | Executive Shares bought back following termination of employment. |

### Appendix 3C Announcement of buy-back

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8	Any other information material to a shareholder's decision whether to accept the offer ( <i>eg, details of any proposed takeover bid</i> )	Nil
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### On-market buy-back

9	Name of broker who will act on the company's behalf	N/A
10	Deleted 30/9/2001.	
11	If the company intends to buy back a maximum number of shares - that number  <small>Note: This requires a figure to be included, not a percentage.</small>	N/A
12	If the company intends to buy back shares within a period of time - that period of time; if the company intends that the buy-back be of unlimited duration - that intention	N/A
13	If the company intends to buy back shares if conditions are met - those conditions	N/A

### Employee share scheme buy-back

14	Number of shares proposed to be bought back	289,375
15	Price to be offered for shares	\$0.04

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<sup>+</sup> See chapter 19 for defined terms.

### Selective buy-back

- |    |  |     |
|----|--|-----|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | N/A |
| 17 | Number of shares proposed to be bought back  | N/A |
| 18 | Price to be offered for shares   | N/A |

### Equal access scheme

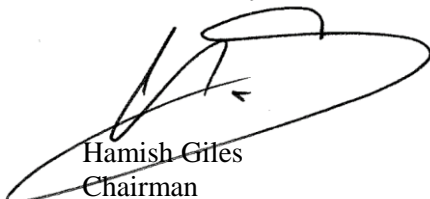
- |    |   |     |
|----|---|-----|
| 19 | Percentage of shares proposed to be bought back   | N/A |
| 20 | Total number of shares proposed to be bought back if all offers are accepted                                  | N/A |
| 21 | Price to be offered for shares  | N/A |
| 22 | <sup>+</sup> Record date for participation in offer<br><small>Cross reference: Appendix 7A, clause 9.</small> | N/A |

### Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

*Or, for trusts only*

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

  
Hamish Giles  
Chairman

30 June 2014

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<sup>+</sup> See chapter 19 for defined terms.