



Adslot Ltd
ABN: 70 001 287 510
ASX: ADJ

Level 2, 85 Coventry St,
South Melbourne Victoria
3205 Australia
E: info@adslot.com

www.adslot.com

T: +61 (0) 3 8695 9199
F: +61 (0) 3 9696 0700

3 July 2014

The Manager
Company Notices Section
ASX Limited
Level 45, South Tower, Rialto Towers
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Adslot Ltd ACN 001 287 510 (**Adslot**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

Adslot has resolved to issue 65,000,000 fully paid ordinary shares in Adslot (**Placement Shares**) to certain existing and new institutional and sophisticated shareholders under the placement announced by Adslot on 3 July 2014.

Adslot advises that:

- (a) the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Adslot has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to Adslot; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely

Brendan Maher
Chief Financial Officer & Company Secretary