

*Thursday, 3 July 2014*

**NATIONAL AUSTRALIA BANK LIMITED (THE "COMPANY"): APPENDIX 3Y –  
CHANGE IN DIRECTOR'S INTEREST NOTICE**

Attached is a change in Director's interest notice for Ms Geraldine McBride. Ms McBride was appointed to the Board of the Company on 4 March 2014. At the time of her appointment Ms McBride did not hold any NAB shares.

Accordingly, attached is an Appendix 3X - Initial Notice of Interest and an Appendix 3Y notifying a change in interest following an on-market purchase on 1 July 2014.



LR THOMSON  
Group Company Secretary

## Appendix 3X

### Initial Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as possible. Information and documents given to ASX becomes ASX's property and may be made public.*

|                        |                                 |
|------------------------|---------------------------------|
| <b>Name of Entity:</b> | NATIONAL AUSTRALIA BANK LIMITED |
| <b>ABN:</b>            | 12 004 044 937                  |

We (the entity) give ASX the following information under listing rule 3.19A.1 and as agent for the Director for the purposes of section 205G of the Corporations Act.

|                             |                         |
|-----------------------------|-------------------------|
| <b>Name of Director:</b>    | Geraldine Celia MCBRIDE |
| <b>Date of Appointment:</b> | 4 March 2014            |

#### **Part 1 - Director's relevant interest in securities of which the Director is the registered holder**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust.*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                       |     |
|---------------------------------------|-----|
| <b>Number and class of securities</b> | NIL |
|---------------------------------------|-----|

#### **Part 2 - Director's relevant interests in securities of which the Director is not the registered holder**

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

|                                                                                                                                    |                                                    |
|------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|
| <b>Name of holder &amp; nature of interest</b><br>Note: Provide details of the circumstances giving rise to the relevant interest. | <b>Number &amp; class of securities</b><br><br>N/A |
|------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------|

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**Part 3 - Director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

|                                                                     |            |
|---------------------------------------------------------------------|------------|
| <b>Details of contract</b>                                          | <b>N/A</b> |
| <b>Nature of contract</b>                                           | <b>N/A</b> |
| <b>Name of registered holder<br/>(if issued securities)</b>         | <b>N/A</b> |
| <b>Number and class of securities to which<br/>interest related</b> | <b>N/A</b> |



LR THOMSON  
Group Company Secretary  
3 July 2014

## Appendix 3Y

### Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as possible. Information and documents given to ASX becomes ASX's property and may be made public.*

**Name of Entity** NATIONAL AUSTRALIA BANK LIMITED  
**ABN** 12 004 044 937

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the Director for the purposes of section 205G of the Corporations Act.

**Name of Director** Geraldine Celia MCBRIDE  
**Date of last notice** N/A

#### Part 1 - Change of Director's relevant interest in securities

*Note: In the case of a trust, this includes interests in the trust made available by the responsibility entity of the trust.*

|                                                                                                                                                                             |                       |
|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------|
| <b>Direct or indirect interest</b>                                                                                                                                          | As shown              |
| <b>Nature of indirect interest (including registered holder)</b><br>Note: provide details of the circumstances giving rise to the relevant interest                         | As shown              |
| <b>Date of change</b>                                                                                                                                                       | 01/07/2014            |
| <b>No. of securities held prior to change</b>                                                                                                                               | NIL                   |
| <b>Class</b>                                                                                                                                                                | Ordinary              |
| <b>Number acquired</b>                                                                                                                                                      | 2,000 Ordinary Shares |
| <b>Number exercised</b>                                                                                                                                                     | N/A                   |
| <b>Value/consideration</b><br>Note: If consideration is non-cash, provide details and estimated valuation                                                                   | \$64,960              |
| <b>No of securities held after change</b>                                                                                                                                   | 2,000 Ordinary shares |
| <b>Nature of change</b><br>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back | On-market purchase    |

**Part 2 - Change of Director's interest in contracts**

*Note: In the case of a Company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.*

|                                                                                                                                                                                                    |     |
|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Detail of contract</b>                                                                                                                                                                          | N/A |
| <b>Nature of interest</b>                                                                                                                                                                          |     |
| <b>Name of registered holder<br/>(if issued securities)</b>                                                                                                                                        |     |
| <b>Date of change</b>                                                                                                                                                                              |     |
| <b>No. and class of securities to which interest<br/>related prior to change</b><br><small>Note: Detail are only required for a contract in relation<br/>to which the interest has changed</small> |     |
| <b>Interest acquired</b>                                                                                                                                                                           |     |
| <b>Interest disposed</b>                                                                                                                                                                           |     |
| <b>Value/consideration</b><br><small>Note: If consideration is non-cash, provide details and<br/>an estimate valuation</small>                                                                     |     |
| <b>Interest after change</b>                                                                                                                                                                       |     |

**Part 3 - <sup>+</sup>Closed period**

|                                                                                                                                                                           |     |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----|
| <b>Were the interests in the securities or<br/>contracts detailed above traded during a<br/><sup>+</sup>closed period where prior written clearance<br/>was required?</b> | NO  |
| <b>If so, was prior written clearance provided to<br/>allow the trade to proceed during this<br/>period?</b>                                                              | N/A |
| <b>If prior written clearance was provided, on<br/>what date was this provided?</b>                                                                                       | N/A |



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LR THOMSON  
Group Company Secretary  
3 July 2014

+ See chapter 19 for defined terms