

3 JULY 2014 ASX ANNOUNCEMENT CODE: SLE

LAPSE OF UNLISTED OPTIONS

Sino Excel Energy Limited (ASX:SLE) advises that the following (unlisted) options were not exercised by the due date and have therefore lapsed:

| Security description | Number |
|---|-----------|
| Options exercisable at 30 cents on or before 30 June 2014 | 3,869,667 |
| Options exercisable at 45 cents on or before 30 June 2014 | 3,740,182 |

David Semmens

Company Secretary