



Healthscope

Healthscope Notes Ltd  
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## Suspension of trading in Healthscope Notes and Interest payments on exchange and redemption of Healthscope Notes 8 July 2014

Healthscope Notes Limited (HLN) advises that as a consequence of the initial public offering (IPO) of shares (Shares) in Healthscope Limited (Healthscope):

- Healthscope Notes I and II will be suspended from trading on ASX with effect from the close of trading on Thursday, 10 July 2014
- The Healthscope Notes I and II registers will be closed at 7pm on Thursday, 17 July 2014
- No transfers of Healthscope Notes I and II will be recorded after the Healthscope Notes I and II registers are closed.

Assuming successful completion of the IPO, HLN will pay accrued interest on exchanged and redeemed Healthscope Notes I and II as set out below.

### Healthscope Notes I

- **Record Date:** 17 July 2014
- **Actual Payment Date:** the date Healthscope Notes I are exchanged or redeemed, which is expected to be 31 July 2014
- **Interest Period:** 25 June 2014 to the date Healthscope Notes I are exchanged or redeemed, which is expected to be 31 July 2014, inclusive
- **Annual Interest Rate:** 11.25%
- **Payment per Healthscope Note I for the period:** \$1.1404

### Healthscope Notes II

- **Record Date:** 17 July 2014
- **Actual Payment Date:** the date Healthscope Notes II are exchanged or redeemed, which is expected to be 31 July 2014
- **Interest Period:** 25 June 2014 to the date Healthscope Notes II are exchanged or redeemed, which is expected to be 31 July 2014, inclusive
- **Annual Interest Rate:** 10.25%
- **Payment per Healthscope Note II for the period:** \$1.0390

Further enquiries:

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Further information about the IPO is in the prospectus offering Healthscope shares dated 30 June 2014 issued by Healthscope. A copy of that Prospectus is accessible at [www.healthscopeoffer.com.au](http://www.healthscopeoffer.com.au) or by calling the Healthscope Offer Information Line on 1300 705 921 (toll free within Australia) or +61 3 9415 4833 (outside Australia) from 9.00am until 5:00pm (Melbourne time) Monday to Friday. Applicants will need to consider the prospectus in deciding whether to apply for Healthscope Limited shares and anyone who wants to apply for Healthscope Limited shares will need to complete the application form in, or accompanying, the prospectus.