

MARKET RELEASE

9 July 2014

MBD Corporation Limited

TRADING HALT

The securities of MRL Corporation Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 11 July 2014 or when the announcement is released to the market.

Security Code: MBD

Dean Litis
Principal Adviser, Listings (Melbourne)



9 July 2014

Market Announcements Office ASX Limited Level 4 North Tower 525 Collins Street Melbourne VIC 3000

REQUEST FOR TRADING HALT

Dear Sir

MBD Corporation Limited (ASX: MBD) requests a trading halt effective immediately pending the release of an announcement regarding a potential capital raising and refinancing of existing Bank facilities.

For the purposes of ASX Listing Rule 17.1, MBD provides the following information:

- (a) the trading halt is requested pending an announcement by MBD in relation to a potential capital raising and refinancing of existing Bank facilities Accordingly, the trading halt is necessary to prevent trading in MBD securities in an uninformed market;
- (b) MBD requests that the trading halt remain in place until the earlier of the time that MBD makes an announcement to the market regarding the capital raising and associated matters and the commencement of trading on Friday 11 July 2014. MBD anticipates that it will make the relevant announcement prior to the commencement of normal trading on 11 July 2014 and the trading halt will end at that time; and
- (c) MBD is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely

Hamish Giles MBD Corporation Limited Executive Chairman 03 9820 2087



Level 2 409 St Kilda Road,

Melbourne VIC 3004

AUSTRAIJA







