ABN

Rule 3.8A

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001.

Name of entity

Information and documents given to ASX become ASX's property and may be made public.

| Adacel Technologies Limited | | | 15 079 672 281 |
|-----------------------------------|--|---|----------------|
| We (| (the entity) give ASX the following | information. | |
| Des | cription of buy-back | | |
| 1 | Type of buy-back | On-market buy-back (within 10/12 limit) | |
| Details of all shares bought back | | | |
| 2 | Number of shares bought back | 80,000 | |
| 3 | Total consideration paid or payable for the shares | \$32,500.00 | |
| 4 | If buy-back is an on-market buy-back - highest and lowest price paid | highest price: \$0.500 date: 8 November 2013 | |
| | | lowest price: \$0.400 date: 17 November 2013 | |

30/9/2001 Appendix 3F Page 1

⁺ See chapter 19 for defined terms.

Compliance statement

- 1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

Date: 09 July 2014

Print name: Sophie Karzis

COMPANY SECRETARY

== == == ==

Appendix 3F Page 2 30/9/2001

⁺ See chapter 19 for defined terms.