



Suspension of trading in Healthscope Notes and Noteholder Exchange Offer

10 July 2014

As previously announced, Healthscope Notes Limited (**HLN**) advises that Healthscope Notes I and II will be suspended from trading on ASX with effect from the close of trading today, Thursday, 10 July 2014.

The last day on which an investor can buy Healthscope Notes I or II in the normal course of trading on ASX and settlement on CHESS in order to appear on the Healthscope Notes I and II registers on the Noteholder Exchange Closing Date is today, 10 July 2014.

HLN encourages Eligible Noteholders who wish to participate in the Noteholder Exchange Offer to visit www.healthscopeoffer.com.au and complete their Exchange Notice and Application Form online.

If you have bought Notes I or II after 3 July 2014 and wish to participate in the Noteholder Exchange Offer, you must call the Healthscope Offer Information Line on 1300 705 291 (within Australia) or +61 3 9415 4833 (outside Australia) to request a personalised Application Form and Exchange Notice, a copy of the Healthscope Limited prospectus and instructions on how to apply.

Application Forms and Exchange Notices must be received by no later than 7.00pm (Melbourne time) on Thursday, 17 July 2014. If you are returning your Application Form (and if relevant, your separate Exchange Notice) by post, you should allow sufficient time for delivery by postal services.

Further enquiries:

Healthscope Investor Relations
Caroline Sladen
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Further information about the IPO is in the prospectus offering Healthscope Limited shares dated 30 June 2014 issued by Healthscope Limited and Healthscope SaleCo Limited. A copy of that Prospectus is accessible at www.healthscopeoffer.com.au or by calling the Healthscope Offer Information Line on 1300 705 291 (toll free within Australia) or +61 3 9415 4833 (outside Australia) from 9.00am until 5:00pm (Melbourne time) Monday to Friday. Applicants will need to consider the prospectus in deciding whether to apply for Healthscope Limited shares and anyone who wants to apply for Healthscope Limited shares will need to complete the application form in, or accompanying, the prospectus.