



10 July 2014

The Manager
Company Announcements Office
Level 4 North Tower Rialto
525 Collins Street
Melbourne VIC 3000

CANCELLATION OF UNLISTED SHARES

Dear Sir/Madam

We enclose the notification that was lodged with ASIC in respect to the cancellation of **289,375 unlisted ordinary shares** of MBD Corporation Limited, being the number of Executive Shares bought back by the Company following the resignation of relevant staff and those subject to performance criteria not met within the prescribed period pursuant to the Marbletrend Executive Shares Plan.

We confirm the following number of issued ordinary shares following the abovementioned cancellation of unlisted shares:

Listed	64,209,680
Unlisted	1,550,000
Total	65,759,680

Enquiries contact:

MBD Corporation Limited
Hamish Giles
Executive Chairman
03 9820 2087

Encl.



Change to company details

Sections A, B or C may be lodged independently with this signed cover page to notify ASIC of:

- A1 Change of address
- A2 Change of name - officeholders or proprietary company members
- A3 Change - ultimate holding company

- B1 Cease company officeholder
- B2 Appoint company officeholder
- B3 Special purpose company

- C1 Cancellation of shares
- C2 Issue of shares
- C3 Change to share structure
- C4 Changes to the register of members for proprietary companies

All mandatory fields will be identified with an *.

If there is insufficient space in any section of the form, you may photocopy the relevant page(s) and submit as part of this lodgement

Company details

Company name *
MBD CORPORATION LIMITED

ACN/ABN *
087 730 667

Corporate key *
[REDACTED]

Refer to guide for information about corporate key

Lodgement details

Who should ASIC contact if there is a query about this form?
Firm/organisation
SALMON GILES PTY LTD

Contact name/position description
HAMISH GILES/ MANAGING DIRECTOR

ASIC registered agent number (if applicable)
22237

Telephone number
0398202322

Postal or DX address
LEVEL2, 409 ST KILDA ROAD
MELBOURNE VIC 3004

Total number of pages including this cover sheet
4

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this cover sheet and the attached sections of this form are true and complete.

Name *
HAMISH MACDOUGALL GILES

Capacity *
 Director
 Company secretary

Signature


Date signed
(current date/time) 10/7/14 (dd/mm/yyyy)

This form must be **SIGNED** and **DATED** by a current officeholder after it is **PRINTED**

Lodgement

Send completed and signed forms to:
Australian Securities and Investments Commission,
PO Box 4000, Gippsland Mail Centre VIC 3841.

For help or more information

Telephone 1300 300 630
Email [Click here to send ASIC an email.](#)
Web www.asic.gov.au

Or lodge the form electronically by visiting the ASIC website
www.asic.gov.au

Change Notification Page

Please notify the changes you wish to make by selecting at least one of the tick boxes available below. Your tickbox selections will generate the appropriate section(s) which will appear after this page.

- A1 Change of address
- A2 Change a name for officeholder or proprietary company members
- A3 Change of ultimate holding company details
- B1 Cease an officeholder
- B2 Appoint an officeholder
- B3 Change to special purpose company status

Click on the button below if you need assistance in making your selection

Form 484 Guide

Once you have made all your selections, scroll down to complete the required sections

To notify ASIC of changes to the shares and/or members register, select the appropriate tickbox below.
Please wait until the table displays showing the appropriate sections that you should complete.

	C1 - Cancellation of shares	C2 - Issue of shares	C3 - Change to share structure table	C4 - Change to members register
C <input checked="" type="checkbox"/> Issue of shares				
C <input type="checkbox"/> Cancellation of shares <ul style="list-style-type: none"> <input type="checkbox"/> Proprietary company <input checked="" type="checkbox"/> Public company <ul style="list-style-type: none"> <input checked="" type="checkbox"/> if in response to the Annual company statement <input type="checkbox"/> if not in response to the Annual company statement 				

- C Transfer of shares
- C Changes to amounts paid
- C Changes to beneficial ownership

C1 Cancellation of shares

Reason for cancellation

Please indicate the reason that shares have been cancelled (select one or more boxes)

- Redeemable preference shares -- S.254J
- Capital reduction -- S.256A -- S.256E
- Share buy-back -- ss.257H(3)
- Minimum holding buy-back by listed company
 - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place.
- Forfeited shares -- S.258D
- Shares returned to a public company -- ss.258E(2) & (3)
- Other

Details of cancelled shares

List the details of shares cancelled in the following table

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)
ORD	289375	31437.50

Earliest date of change

Please indicate the earliest date that any of the above changes occurred *

(dd/mm/yyyy)

C3 Change to share structure

Where a change to the share structure table has occurred (eg. as a result of the issue or cancellation of shares), please show the updated details for the share classes affected. Details of share classes not affected by the change are not required here.

Share class code	Full title if not standard	Total number of shares (current after changes)	Total amount paid on these shares	Total amount unpaid on these shares
ORD		65759680	13805504	\$0.00

Earliest date of change

Please indicate the earliest date that any of the above changes occurred *

10/07/2014 (dd/mm/yyyy)

Lodgement details

Is this document being lodged to update the Annual Company Statement that was sent to you?

Yes

No
