

14 July 2014



The Manager  
Company Announcements  
Australian Securities Exchange  
Level 5, 20 Bridge Street  
SYDNEY NSW 2000

**Montech Holdings Limited**  
**ACN 050 240 330**

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Sydney NSW 2000

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**By Electronic Lodgement**

Dear Sirs

**Company Update – Capital Raising**

The Board of Montech Holdings Limited (**Company**) is pleased to advise that waivers have been obtained from all existing applicants in accordance with section 1.6 of the supplementary prospectus dated 1 July 2014.

As such, the Board, having received applications in full subscription of the Offers made pursuant to the prospectus dated 28 May 2014 (to be read together with the supplementary prospectus), have closed the Offers.

If you have any queries, please contact the undersigned on (+61 2) 8072 1400.

**Yours faithfully**

A handwritten signature in black ink, appearing to read "Andrew Whitten". The signature is stylized with a large, sweeping initial 'A' and a long, horizontal stroke at the end.

**Andrew Whitten**  
Company Secretary