REEDY REEDY LAGOON CORPORATION LIMITED



ABN 41 006 639 514

ASX: RLC

For immediate release 15 July 2014

Offer extended

CLOSING DATE FOR NON-RENOUNCEABLE ENTITLEMENT OFFER EXTENDED

The closing date for the non-renounceable pro-rata Entitlement Offer announced 23 June 2014 has been extended to Friday 1 August 2014. The updated timetable for the Entitlement Offer is as follows:

KEY DATES

Announcement of Entitlement Offer	Monday 23 June 2014
Ex Date for Entitlements	Friday 27 June 2014
Record Date for determining Entitlements	Tuesday 1 July 2014
Entitlement Offer opens	Wednesday 2 July 2014
Entitlement Offer closes	Friday 1 August 2014
Issue of New Shares under the Entitlement Offer	Thursday 7 August 2014
Despatch of allotment confirmations in respect of New Shares	Friday 8 August 2014
New Shares commence normal trading on ASX	Friday 8 August 2014

The above timetable is indicative only and subject to change. RLC reserves the right, subject to the Corporations Act, ASX Listing Rules and other applicable laws to vary the times and dates of the Entitlement Offer, including extending the Entitlement Offer or accepting late applications, either generally or in particular cases, without notice.

Geof Fethers, Managing Director Telephone: (03) 8420 6280 reedylagoon.com.au

Reedy Lagoon Corporation Limited is exploring for:

iron ore in WA

gold and REE in the Tanami (NT) uranium on the Gawler Craton (SA)

Issued shares: 53,548,494

Issued options: 3,350,000 unlisted (exercisable @ \$0.20)

Share price (last traded): \$0.04

Directors and management:

Jonathan Hamer, Chairman, Non-Executive Director Geof Fethers, Managing Director, Co. Secretary Adrian Griffin, Director