

17 July 2014



The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

Montech Holdings Limited
ACN 050 240 330

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Sydney NSW 2000

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By Electronic Lodgement

Dear Sirs

Issue of Securities pursuant to Prospectus

The Board of Montech Holdings Limited (**Company**) is pleased to advise that it has allotted and issued the following securities pursuant to the prospectus dated 28 May 2014 (to be read together with the supplementary prospectus dated 1 July 2014):

- 300,000,000 fully paid ordinary shares; and
- 75,000,000 options.

Holding statements will be despatched shortly.

Following the issue and allotment of the securities noted above, the capital structure of the Company is at present:

Type of Securities	Number of Securities
Fully paid ordinary shares	315,409,857
Options expiring on 30/06/2017 (exercise price \$0.01 per Option)	75,000,000
Options expiring on 09/12/2014 (exercise price \$0.70 per Option)	3,193,344
Options expiring on 12/02/2016 (exercise price \$0.70 per Option)	166,667
Options expiring on 12/02/2017 (exercise price \$0.70 per Option)	166,667
Options expiring on 12/02/2018 (exercise price \$0.70 per Option)	166,667

If you have any queries, please contact the undersigned on (+61 2) 8072 1400.

Yours faithfully

A handwritten signature in black ink, appearing to read 'Andrew Whitten', with a stylized flourish at the end.

Andrew Whitten
Company Secretary