

Notice reference number: 0801.14.07

Notice date: 23/07/2014

What's this about?

Effective date: 23/07/2014

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24					
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement				
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Montech Holdings Limited- Reinstatement to Official Quotation

Description

Montech Holdings Limited (**Company**) will be reinstated to official quotation at the commencement of trading on Friday 25 July 2014 following effectuation of the deed of company arrangement and completion of a capital raising.

Upon reinstatement, Company details will be as follows:

Quoted Securities: 315,409,857 ordinary shares fully paid

ASX Code: MOQ

Time: 10.00am A.E.S.T.

Date: Friday 25 July 2014

ASX Trade Abbreviation: MONTECH HLDG

ISIN: AU000000MOQ5

Home Branch: Melbourne

Industry Classification: Information Technology

Registered Office: Level 5
137-139 Bathurst Street
Sydney NSW 2000
Phone: 02 8072 1425
Fax: 02 9283 1970

Company Secretary: Andrew Whitten

Share Registry: Link Market Services
Ground Floor, 178 St Georges Terrace
Perth WA 6000
Phone: +61 1300 554 474

Balance Date: 30 June

<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored subregister.
<u>State of Incorporation:</u>	Victoria
<u>Activities:</u>	Provider of software and service solutions via its hub and spoke model.
<u>Unquoted Securities:</u>	75,000,000 options exercisable at \$0.01 each expiring 30 June 2017 3,193,344 options exercisable at \$0.70 each expiring 9 December 2014 166,667 options exercisable at \$0.70 each expiring 12 February 2016 166,667 options exercisable at \$0.70 each expiring 12 February 2017 166,667 options exercisable at \$0.70 each expiring 12 February 2017 166,667 options exercisable at \$0.70 each expiring 12 February 2018

What do I need to do and by when?

Instructions

For further information refer to the Company's recent announcements, including its Prospectus dated 28 May 2014 and Supplementary Prospectus dated 1 July 2014.

Need more information?

Issued by

Dean Litis

Principal Adviser

Listings Compliance (Melbourne)

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Disclaimer