

17 July 2014

Attention: Mr Dean Litis
Senior Advisor, Listings Compliance ASX Compliance Pty Ltd
Level 4, North Tower
525 Collins Street
Melbourne VIC 3000

By Email

Dear Mr Litis

**INT Corporation Limited (formerly known as Intermoco Limited)
Pre-Quotation Disclosure**

We refer to the letter from the ASX dated 10 December 2013 (**Original Letter**) and email from the ASX dated 14 July 2014 advising that the reinstatement conditions referred to in the Original Letter continues to apply until 14 October 2014, and provide the following information by way of pre-quotation disclosure.

1. Top 20 Shareholder List – **attached**.
2. Distribution Schedule – **attached**.
3. At present and upon reinstatement, the Company's capital structure will be as follows:

Description	Total
Fully paid ordinary shares	277,896,636
Options expiring on 30/06/2017 (exercise price \$0.01 per Option)	65,000,000
Unvested Options expiring on 16/07/2017 (exercise price \$0.01 per Option). These Options will vest when the 20 day VWAP of the Company's Shares is \$0.02 or above.	12,750,000
Unvested Options expiring on 16/07/2019 (exercise price \$0.01 per Option). These Options will vest when the 20 day VWAP of the Company's Shares is \$0.03 or above.	12,750,000
Options expiring on 22/02/2018 (exercise price \$2.00 per Option)	26,250
Options expiring on 30/11/2015 (exercise price \$4.00 per Option)	23,750

4. Updated pro-forma balance sheet based on actual funds raised under the prospectus dated 28 May 2014 (to be read with the supplementary prospectus dated 1 July 2014) – **attached**.
5. Updated statement of commitments based on actual funds raised under the prospectus dated 28 May 2014 (to be read with the supplementary prospectus dated 1 July 2014) – **attached**.
6. Consolidated activities report setting out the proposed business strategy for the Company – **attached**.

7. Full terms and conditions of all options on issue – **attached**.
8. The Company (prior to appointment of the current Board and entry by the Company into administration) established an Employee Share Option Plan (**ESOP**) and Directors and Executives Options Plan (**DEOP**). Details of the ESOP and DEOP were disclosed in the 2011 Notice of Annual General Meeting (dated 26 October 2011).

The current Board does not intend to maintain neither the ESOP nor the DEOP, which were established prior the appointment of the current Board and entry by the Company into administration.
9. Corporate governance statement – **attached**.
10. Securities trading policy – **attached**.
11. The Company confirms that it will ensure to remain in compliance with the ASX Listing Rules, and in particular ASX Listing Rule 3.1.

If you have any questions, please do not hesitate to contact the undersigned to discuss on (+61 2) 8072 1400.

Yours faithfully



Andrew Whitten
Company Secretary