

17 July 2014



Attention: Mr Dean Litis  
Senior Advisor, Listings Compliance ASX  
Compliance Pty Ltd  
Level 4, North Tower  
525 Collins Street  
Melbourne VIC 3000

Montech Holdings Limited  
ACN 050 240 330

Level 5  
137-139 Bathurst Street  
Sydney NSW 2000

Telephone: +61 2 8072 1400  
Fax: +61 2 9283 1970

**By Email**

Dear Mr Litis

**Montech Holdings Limited (formerly known as Sirius Corporation Limited)  
Pre-Quotation Disclosure**

We refer to the letter from the ASX dated 10 December 2013 (**Original Letter**) and email from the ASX dated 14 July 2014 advising that the reinstatement conditions referred to in the Original Letter continues to apply until 14 October 2014, and provide the following information by way of pre-quotation disclosure.

1. Top 20 Shareholder List – **attached**.
2. Distribution Schedule – **attached**.
3. At present and upon reinstatement, the Company's capital structure will be as follows:

Description	Total
Fully paid ordinary shares	315,409,857
Options expiring on 30/06/2017 (exercise price \$0.01 per Option)	75,000,000
Options expiring on 09/12/2014 (exercise price \$0.70 per Option)	3,193,344
Options expiring on 12/02/2016 (exercise price \$0.70 per Option)	166,667
Options expiring on 12/02/2017 (exercise price \$0.70 per Option)	166,667
Options expiring on 12/02/2018 (exercise price \$0.70 per Option)	166,667

4. Updated pro-forma balance sheet based on actual funds raised under the prospectus dated 28 May 2014 (to be read with the supplementary prospectus dated 1 July 2014) – **attached**.
5. Updated statement of commitments based on actual funds raised under the prospectus dated 28 May 2014 (to be read with the supplementary prospectus dated 1 July 2014) – **attached**.
6. Consolidated activities report setting out the proposed business strategy for the Company – **attached**.
7. Full terms and conditions of all options on issue – **attached**.

8. The Company does not presently have any employee incentive schemes.
9. Corporate governance statement – **attached**.
10. Securities trading policy – **attached**.
11. The Company confirms that it will ensure to remain in compliance with the ASX Listing Rules, and in particular ASX Listing Rule 3.1.
12. Notice of the Company's registered address and contact details was provided to the ASX on 4 March 2014.
13. Statement advising the names of the Company's Directors and Company Secretary following the recapitalisation of the Company was provided to the ASX on 4 March 2014.

If you have any questions, please do not hesitate to contact the undersigned to discuss on (+61 2) 8072 1400.

**Yours faithfully**

A handwritten signature in black ink, appearing to read 'Andrew Whitten', with a stylized, sweeping flourish at the end.

**Andrew Whitten**  
Company Secretary