



Montech Holdings Limited
ACN 050 240 330

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Unaudited Pro Forma Balance Sheet as at 31 May 2014
 (Updated with actual funds raised under prospectus dated 28 May 2014)

Montech Holdings Limited ACN 050 240 330
Pro Forma Balance Sheet
31 May 2014

	UNAUDITED
	31/05/2014
	Pro-forma
Current Assets	
Cash and cash equivalents	1,376,875
Trade and other receivables	0
Other assets	0
	1,376,875
Non Current Assets	
Property, plant and equipment	6,457
Other assets	63,636
	70,093
Total assets	1,446,968
Current liabilities	
Trade and other payables	(120,000)
Short-term borrowings	0
Other financial liabilities	0
Short-term provision	0
	(120,000)
Total Liabilities	(120,000)
Net Assets	1,326,968
Equity	
Issued capital	15,511,115
Reserves	1,875
Accumulated losses	(14,186,022)
	1,326,968