



Healthscope

Healthscope Notes Ltd
ACN 147 250 780
Level 1, 312 St Kilda Road
Melbourne Victoria 3004
Tel: (03) 9926 7500
Fax: (03) 9926 7599
www.healthscope.com.au

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Healthscope initial public offering

25 July 2014

Healthscope Notes Limited advises that holders of Healthscope Notes I and Notes II who Exchanged some or all of their Healthscope Notes in the Noteholder Exchange Offer as part of Healthscope Limited's initial public offering will, subject to settlement of the Offer, be issued or transferred Shares at \$2.0475 per Share, being 97.5% of the Final Price of \$2.10 per Share.

Any additional Shares issued to Exchanging Healthscope Noteholders will, subject to settlement of the Offer, be issued or transferred at the Final Price of \$2.10 per Share.

At the Final Price, the value of the Shares allocated under the Noteholder Exchange Offer is \$163.9 million which includes cash applications for additional Shares. All valid applications for additional Shares were accepted in full.

Assuming settlement and issue or transfer of Shares to Noteholder Exchange Offer participants, Healthscope Notes Limited intends to redeem all remaining Healthscope Notes I and Notes II on issue on Thursday, 31 July 2014 as provided for in the Healthscope Notes I and Notes II terms of issue. Redemption is expected to take place on Thursday, 31 July 2014.

Further enquiries

For additional information on the Offer, visit the Offer website at www.healthscopeoffer.com.au or call the **Healthscope Offer Information Line** on 1300 705 291 (toll free within Australia) or +61 3 9415 4833 (outside Australia) between 9.00am and 5.00pm (Melbourne time) Monday to Friday. The Healthscope Offer Information Line will close on 1 August 2014.

For all other enquiries, please contact:

Healthscope Investor Relations

Ph: +61 3 9926 7646



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This release is not an offer, invitation, solicitation or recommendation with respect to the subscription for, purchase or sale of any security, and neither this release nor anything in it shall form the basis for or of any contract or commitment whatsoever. This release is not a prospectus and does not contain all of the information which would be required to be disclosed in a prospectus. Any decision to purchase or subscribe for shares in Healthscope must be made solely on the basis of the information in the Prospectus and by following the relevant application process, including completing the relevant Application Form. This release does not purport to summarise all information that an investor should consider when making an investment decision. Information in the Prospectus lodged with ASIC may differ materially in both content and document from the information in this release.

This release contains “forward-looking statements” and comments about future events, including Healthscope’s expectations about the Offer, the performance of its businesses and certain strategic transactions. Such forward-looking statements include forecast financial information about Healthscope, statements about industry and market trends, statements about future hospital developments and the progress of current developments and statements about Healthscope’s strategies and the likely outcomes of those strategies. Forward-looking statements can be identified by the use of forward-looking terminology, including without limitation, the terms “believes”, “estimates”, “anticipates”, “expects”, “predicts”, “outlook”, “guidance”, “plans”, “intends”, “should”, “could”, “may”, “will”, “would” and other similar expressions. Indications of, and guidance on, future earnings and financial position and performance are also forward-looking statements. Such forward-looking statements are not guarantees of future performance and have been provided as a general guide only, and should not be relied on as an indication or guarantee of future performance and involve known and unknown risks, uncertainties and other factors, many of which are beyond the control of Healthscope and related parties, that may cause actual results to differ materially from those predicted or implied by any forward-looking statements. There can be no assurance that actual outcomes will not differ materially from these forward-looking statements. As such, undue reliance should not be placed on any forward-looking statement. Furthermore, nothing contained in this release nor any information made available to you is, or should be relied upon as, a promise, representation, warranty or guarantee as to the past, present or future performance of Healthscope.