



Healthscope

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Exchange and redemption of Healthscope Notes

31 July 2014

Healthscope Notes Limited (**HLN**) advises that today:

- all Eligible Healthscope Noteholders who elected to participate in the Noteholder Exchange Offer under the Healthscope Limited Prospectus dated 30 June 2014, have had their nominated number of Healthscope Notes I and II Exchanged into Shares in Healthscope Limited; and
- it has redeemed all Healthscope Notes I and Notes II remaining on issue after the Exchange of Notes I and Notes II in accordance with their terms of issue.

As there are no Healthscope Notes I or Notes II on issue, HLN will soon be removed from the Official List.

For further enquiries, please contact:

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Disclaimer

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