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July 31, 2014

Dear Sir,

ACTIVITIES REPORT FOR THE QUARTER ENDED JUNE 30, 2014 – HIGHLIGHTS

- **Group Consolidated Result**

Haoma Mining's unaudited consolidated financial result for the three months ended June 30, 2014 was a before tax loss of \$2.22 million after interest of \$0.87 million, depreciation and amortisation of \$0.05 million, provision for rehabilitation of \$0.65 million and group exploration, development and test work expenditure of \$0.79 million. During the Quarter, royalties earned from the mining of hard rock at Haoma's Cookes Hill Quarry (operated by BGC Contracting Pty Ltd) were \$162,392 due to increased demand for Cookes Hill ballast material used to construct the nearby Roy Hill railway line. See Section 3.4.

In recent months Haoma has significantly reduced operational costs and is presently investigating consolidating exploration targets. Cash costs of all areas of activity are currently in the vicinity of \$200-\$250,000 per month while revenue is approximately \$100,000 per month.

- **Test Work at Bamboo Creek**

During the June Quarter test work has concentrated on using conventional chemical digestion processes to extract gold. This process will result in significantly reduced production costs and alleviate the need to send gold and precious metal concentrates to be processed in Europe or China.

Recent test work completed at Haoma's Bamboo Creek Laboratory and at independent laboratories in Melbourne has shown conclusively that once ore samples have been pre-treated by the Elazac Process, the gold and precious metals in ores treated **can be leached into cyanide solution or aqua regia (acid) solution**. These solutions have been assayed by conventional wet chemistry methods. (Haoma has always been able to recover gold measured in cyanide.)

The following gold grades were measured from processing **BBC Tailings** in cyanide and aqua regia (acid) solutions:

Bamboo Creek Tailings

Cyanide leach solution gold grade: 89.1 g/t

Aqua Regia (acid) leach solution gold grade: 93.5 g/t

The following gold grades were measured from processing **Mt Webber RC Drill Chips** in cyanide and aqua regia (acid) solutions:

Mt Webber RC Drill Chips

Cyanide leach solution gold grade: 22.6 g/t

Aqua Regia (acid) leach solution gold grade: 27.6 g/t

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1. GROUP CONSOLIDATED RESULT TO JUNE 30, 2014

Haoma Mining NL Consolidated Profit & Loss	2012/13 4th Qtr (\$m)	2012/13 Full Year (\$m)	2013/14 1st Qtr (\$m)	2013/14 2nd Qtr (\$m)	2013/14 3rd Qtr (\$m)	2013/14 4th Qtr (\$m)	2013/14 Full Year (\$m)
Operating Revenue:							
Royalties	0.06	0.35	-	0.02	0.01	0.16	0.19
Retail Sales & Misc.	0.04	0.17	0.06	0.04	0.02	0.04	0.16
Dividend Received	-	0.25	-	-	-	-	-
Finance Revenue	0.02	0.10	-	-	-	-	-
Other Income	-	0.02	0.01	-	-	-	0.01
Operating Revenue	0.12	0.89	0.07	0.06	0.03	0.20	0.36
Operating profit (loss) before interest, depreciation, amortisation, exploration & development costs:	(0.22)	0.24	(0.11)	(0.01)	(0.13)	(0.51)	(0.76)
Interest	(0.80)	(3.46)	(0.79)	(0.82)	(0.84)	(0.87)	(3.32)
Depreciation & amortization	(0.05)	(0.19)	(0.05)	(0.05)	(0.05)	(0.05)	(0.20)
Exploration, development & test work	(1.38)	(4.90)	(1.41)	(1.11)	(1.04)	(0.79)	(4.35)
Operating (loss) before tax	(2.45)	(8.31)	(2.36)	(1.99)	(2.06)	(2.22)	(8.63)

1.1 Haoma's Group Consolidated Result

Haoma Mining's unaudited consolidated financial result for the three months ended June 30, 2014 was a before tax loss of \$2.22 million after interest of \$0.87 million, depreciation and amortisation of \$0.05 million, provision for rehabilitation of \$0.65 million and group exploration, development and test work expenditure of \$0.79 million.

During the Quarter, royalties earned from the mining of hard rock at Haoma's Cookes Hill Quarry (operated by BGC Contracting Pty Ltd) were \$162,392 due to increased demand for Cookes Hill ballast material used to construct the nearby Roy Hill railway line. See Section 3.4.

In recent months Haoma has significantly reduced operational costs and is presently investigating consolidating exploration targets. Cash costs of all areas of activity are currently in the vicinity of \$200-\$250,000 per month while revenue is approximately \$100,000 per month.

1.2 Funding of Operations

At present, funding for Haoma's operations is being provided by The Roy Morgan Research Centre Pty Ltd, a company owned and controlled by Haoma's Chairman, Gary Morgan.

At June 30, 2014 the principal debt to The Roy Morgan Research Centre Pty Ltd was \$30.91 million. Haoma has approved payment of interest on this debt at the 30 day commercial bill rate plus a facility margin of 4%. Interest will accrue until such time as the Board determines that the company is in a position to commence interest payments. Interest accrued for the 3 months to June 30, 2014 was \$864,469. Total interest accrued and unpaid to June 30, 2014 is \$22.679 million.

2.0 RECENT ACTIVITIES AT BAMBOO CREEK

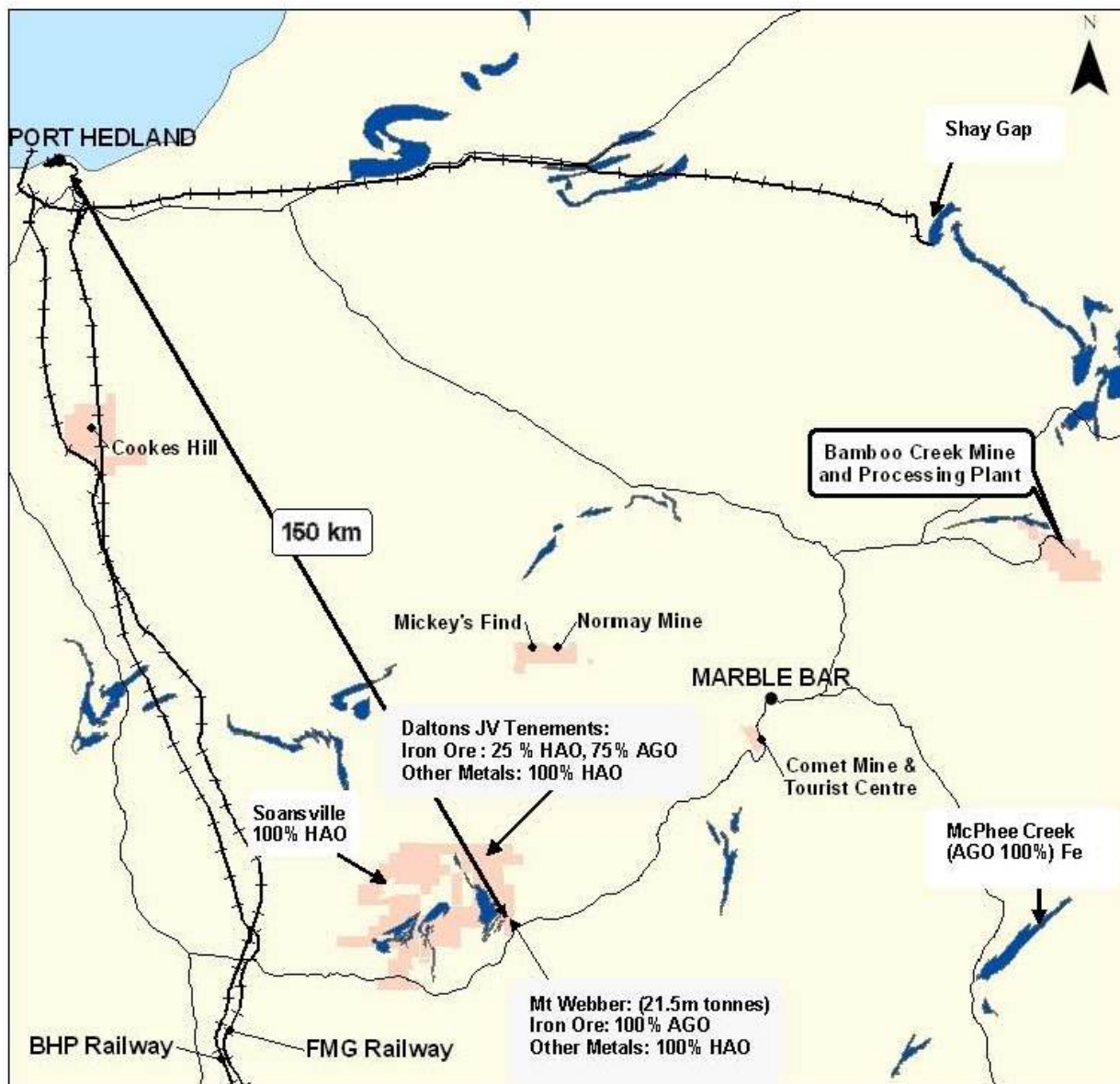


Figure 1: Location of Haoma Mining Projects including the location of Haoma's Bamboo Creek Processing Plant, North Pole Area (including Mickey's Find and Normay Mine), Cookes Hill, Daltons JV and the Comet Gold Mine and Tourist Centre.

2.1 Test work at Bamboo Creek¹ (See Note 1 below)

Haoma shareholders were advised in Haoma's March ASX Quarterly Report that samples of Bamboo Creek Tailings and Mt Webber RC Drill Chips contain significant quantities of precious metals when measured gravimetrically. See Note 2 below.

During the June Quarter test work has concentrated on using conventional chemical digestion processes to extract gold. This process will result in significantly reduced production costs and alleviate the need to send gold and precious metal concentrates to be processed in Europe or China.

Note 1: The information & data in Section 2 of this report as it relates to Metallurgical Results is based on information compiled by Mr. Peter Cole who is an expert in regard to this type of metallurgical test work. The results relate to testing the effectiveness of a new method of assaying for gold and other mineral content (the Refined Elazac Assay Method) and a new method for extraction of gold and other minerals from the ore (the Refined Elazac Extraction Method). These methods are together referred to as the Elazac Process. The information reported relates solely to ongoing test work in relation to bringing the Elazac Process to commercial realisation. Mr. Cole has worked in the mining industry for over 30 years and has been associated with the development of the Elazac Process over a long period (approximately 15 years). Mr. Cole is one of only a few people with sufficient relevant knowledge and experience to report results in relation to test work on the Refined Elazac Assay Method and Refined Elazac Extraction Method. Mr. Cole has consented to the inclusion in this report of the information and data in the form and context in which it appears.

Recent test work completed at Haoma's Bamboo Creek Laboratory and at independent laboratories in Melbourne has shown conclusively that once ore samples have been pre-treated by the Elazac Process, the gold and precious metals in ores treated **can be leached into cyanide solution or aqua regia (acid) solution**. These solutions have been assayed by conventional wet chemistry methods. (Haoma has always been able to recover gold measured in cyanide.)

The following gold grades were measured from processing **BBC Tailings** in cyanide and aqua regia (acid) solutions:

Bamboo Creek Tailings

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The following gold grades were measured from processing **Mt Webber RC Drill Chips** in cyanide and aqua regia (acid) solutions:

Mt Webber RC Drill Chips

Cyanide leach solution gold grade: 22.6 g/t

Aqua Regia (acid) leach solution gold grade: 27.6 g/t

The Directors believe further refinements (based on previous tests) can be made which will increase the amount of gold leached into cyanide solution or aqua regia solution.

Haoma Directors are now considering different options to “scale-up” the Elazac Process using the existing Bamboo Creek Plant and Bamboo Creek Cyanide Leach Circuit to produce gold from a continuous operation which processes parcels of Bamboo Creek Tailings and Mt Webber Ore.

Note 2 (First published in Haoma's March 2014 ASX Quarterly Report):

a) Gravimetric Assaying Test Work

Precious metal concentrate samples produced by various pre-treatment processes were described in Haoma's March ASX Quarterly Report enable the production of precious metal concentrates which can be seen and measured by conventional scanning electron microscopy (SEM) with energy dispersive analysis of emitted x-rays (EDAX), x-ray fluorescence (XRF), microwave assisted aqua regia digestion, and by independent assays by commercial refinery laboratories, such as the European Refinery precious metal assays as released to shareholders in Haoma's regular Quarterly Activities and other reports to shareholders.

Samples produced from BBC Tailings, Mt Webber RC Drill Chips and other ores contain small grains (few microns, Haoma's March ASX Quarterly Report) material rich in precious metals. These grains are large enough to be characterised by XRF or SEM and provide semi-quantitative assessments of the gold and PGM content.

While in absolute terms the XRF and SEM-EDAX assessments are only semi-quantitative, the fact that both these techniques and the independent European Refinery assay results (See Haoma's shareholder reports) provide fairly similar grade information, establishes the credibility of the Haoma's results. These results cover Bamboo Creek ores, ore from Mt Webber and numerous other ores tested.

b) Gravimetric Measurement of Precious Metals from Processing Bamboo Creek Tailings:

Precious metal gravimetric grades produced from a 0.3 kg Bamboo Creek Tailings sample using **conventional chemical processes in combination with smelting** were:

Gold	77 g/t
Platinum	107 g/t
Palladium	21 g/t
Iridium	49 g/t

3. EXPLORATION AND EVALUATION ACTIVITIES IN WESTERN AUSTRALIA

As part of the ongoing examination of geological setting and mineralisation styles, particularly in the context of Haoma's metallurgical test work program, exploration within tenements operated by Haoma in the East Pilbara Mineral Field is currently focused on locating iron-rich lithologies and mineralised zones.

3.1 Bamboo Creek Tenement Group - M45/481, M45/480, M45/16, M45/411, M45/874, E45/2982, E45/3217, E45/4117, P45/2227, P45/2242, P45/2244, P45/2301, P45/2329, P45/2330, P45/2336, P45/2342

3.1.1 Bamboo Creek Goldfield – M45/480 and M45/481

Previous results from Haoma's metallurgical test work conducted at the Bamboo Creek Laboratory and other laboratories has identified significant concentrations of gold (Au), silver (Ag) and platinum group metals (PGM) in tailings produced by the Bamboo Creek Processing Plant.

Currently an investigation is underway into the origin of PGM within the Bamboo Creek Mineral Field. Komatiite ultramafic flow deposits are commonly associated with PGM mineralisation in greenstones worldwide. Komatiite at Bamboo Creek Mineral Field hosts known gold mineralisation in hydrothermal systems and is considered the most likely source of PGM. Affinity of PGM and sulphide minerals of pyrrhotite, chalcopyrite and arsenopyrite is well documented and defines the first phase of this program. Collection of whole rock samples containing sulphides from stockpiles, mullock and outcrop within the Bamboo Creek Mineral Field is ongoing. To date 33 samples have been submitted to the Bamboo Creek Laboratory for testing. Results are pending.

Testing of alluvium began in June 2014. Heavy mineral fractions of stream sediments and soil have been concentrated by gravity separation and submitted for assay to the Bamboo Creek Laboratory. The objective is to determine the presence and nature of PGM within the alluvial material of the Bamboo Creek Mineral Field.

3.1.2 Nuggetty Gully - E45/3217

Evaluation of the geology and past exploration activity in the vicinity of Nuggetty Gully has identified zones of interest within northwestern sub-blocks of E45/3217 (See Figure 2).

The program is exploring the potential for PGM, Au and nickel (Ni) mineralisation in the area.

Rock chip sampling in December 2013 located anomalous gold in fuchsitic schist and komatiitic ultramafic; Zone 1, 23 samples (3217-13-012 to 3217-13-034). Three rock chip samples assayed by conventional Aqua Regia Digest measured greater than 0.5 g/t Au:

Sample 3217-13-022: 2.31 g/t Au (mean of 2.66 g/t Au and 1.97 g/t Au repeat),

Sample 3217-13-029: 13.46 g/t Au (mean of 17.02 g/t Au and 9.90 g/t Au),

Sample 3217-13-034: 1.15 g/t Au.

Follow up sampling commenced in February 2014 consisting of 10 rock chip samples, 3217-14-001 to 010. Assays for gold and silver by traditional methods were below 0.1 g/t. Anomalies were not replicated with the second phase of sampling. Results of PGM assays are pending.

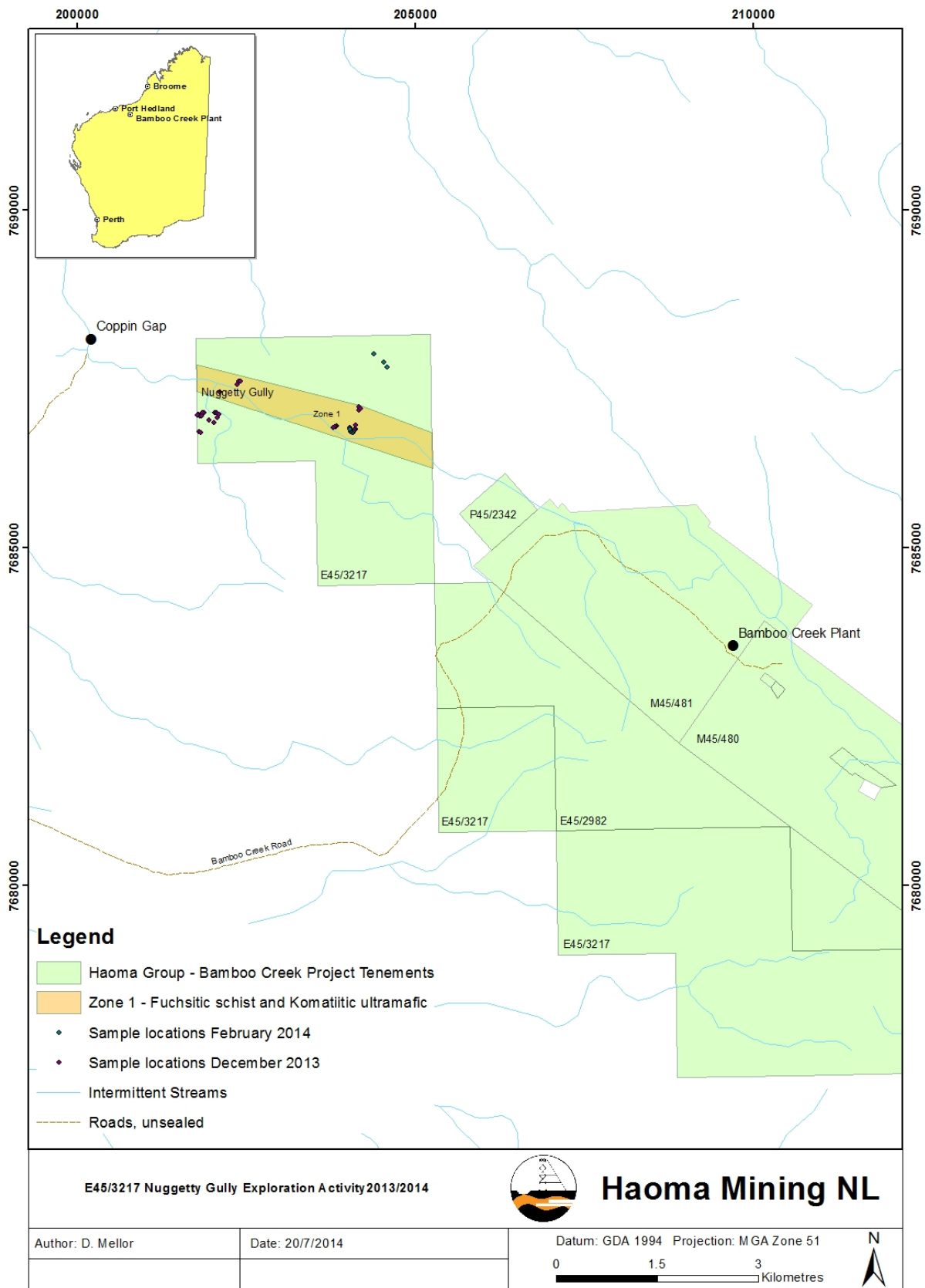


Figure 2 - Nuggetty Gully Exploration Activity 2013/2014 (E45/3217)

3.2 Marble Bar Area - Apex P45/2133 and Euro P45/2317

Review of the geological setting and existing data has identified a target area in the Warrawoona Hills, approximately 13 kilometres south-southeast of Marble Bar.

Exploration is testing mineralisation styles in lithological and structural settings similar to those encountered in the Klondyke Boulder prospect approximately 10 kilometres to the southeast.

Rock chip and grab sampling near historical workings of Apex (4 samples: APX-14-001 to APX-14-004) and Euro (1 sample: EURO-14-001) began in April 2014, (See Figure 3). Samples were assayed for gold and silver, (See Table 1). Further fieldwork is planned.

Table 1 - Apex-Euro Rock Chip and Grab Samples - Assays by conventional Aqua-regia digest

Sample ID	East	North	Tenement	Location	Gold g/t	Silver g/t
APX-14-001	790711	7644320	E45/1249	Apex	0.05	0.01
APX-14-002	790692	7644327	P45/2133	Apex	0.03	0.01
APX-14-003	790748	7644435	P45/2133	Apex	3.72	0.01
APX-14-004	790718	7644456	P45/2133	Apex	4.95	0.00
Euro-14-001	791235	7642731	P45/2317	Euro	9.09	0.00

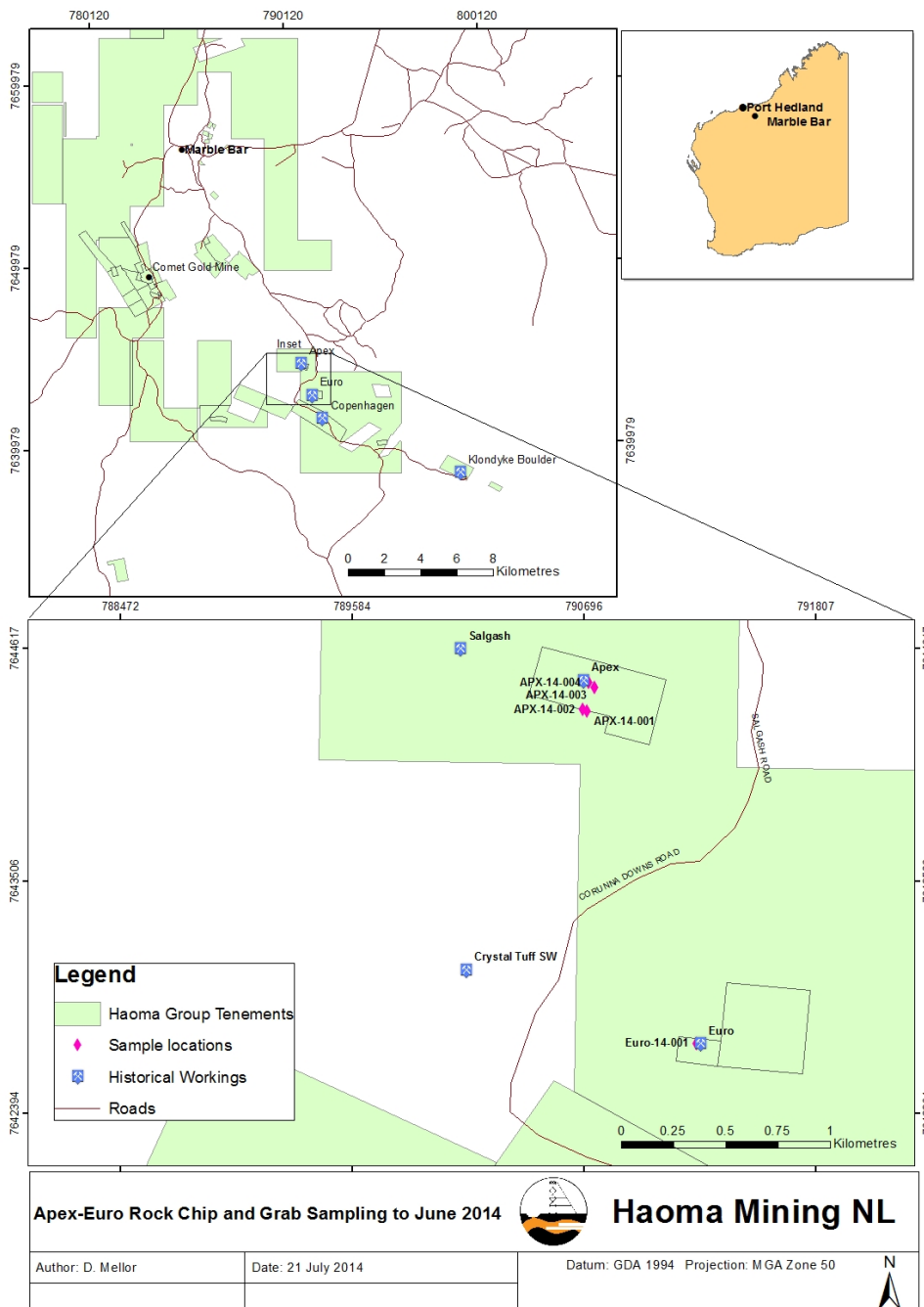


Figure 3 - Apex-Euro Rock Chip and Grab Sampling to June 2014

3.3 North Shaw Area - Market Creek E45/3660

Haoma's Market Creek prospect located in E45/3660 is adjacent to the Shaw River and approximately 17km north of Mount Webber Mine.

Agrippa Ridge is a prominent ironstone ridge traversing the northern portion of the tenement and is considered prospective for mineralisation similar to the Au, Ag and PGM reported in samples collected from RC drill holes at Mount Webber (Refer Section 2.1 - Test work at Bamboo Creek). Agrippa Ridge exhibits a significant magnetic anomaly and a geological setting notably similar to Mount Webber. Potential of the area for hosting the type of mineralisation sought is not determined by conventional assay techniques.

Ground reconnaissance and sampling commenced in March 2014, (See Figure 4). Eight rock chip samples were collected, 3660-14-001 to 008. Assays for gold and silver using conventional Aqua Regia Digest and DIBK solvent extraction were all below 0.10 g/t. These results provide reference for comparative testing using the Refined Elazac Assay Method. Further sampling is planned across the full extent of Agrippa Ridge.

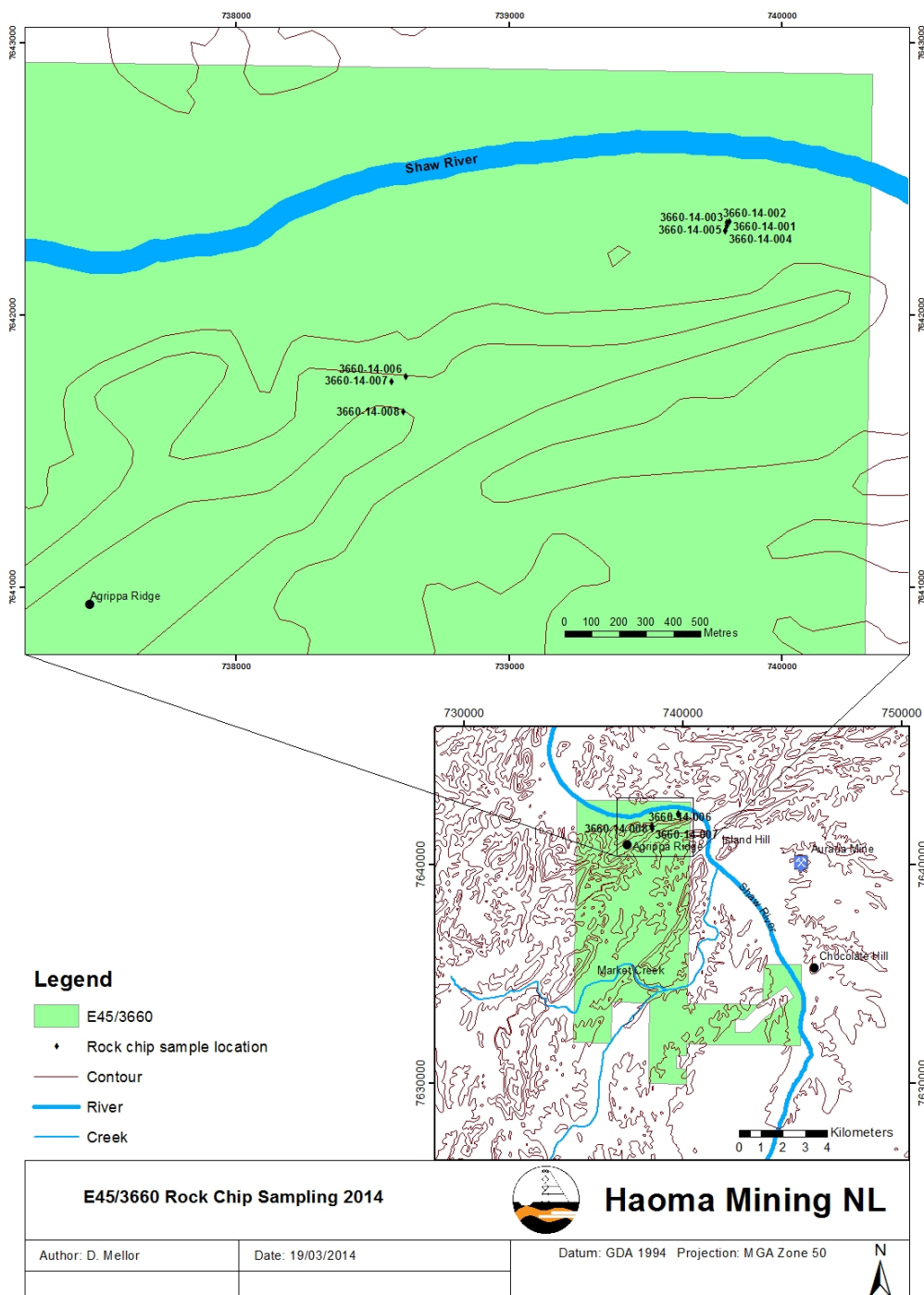


Figure 4 - Market Creek Rock Chip Sampling 2014 (E45/3660)

3.4 Cookes Hill (E45/2983 (previously E45/1562), M45/1005, M45/1031-1036) - Including BGC Tribute Agreement to Mine Dolerite from Haoma's Cookes Hill Quarry

The Haoma Quarry at Cookes Hill is operated by BGC Contracting Pty Ltd. BGC Contracting mine and crush dolerite aggregate which is then supplied to customers for infrastructure construction including new railway lines in the Pilbara.

During the Quarter, royalties earned from the mining of hard rock at Haoma's Cookes Hill Quarry (operated by BGC Contracting Pty Ltd) were \$162,392 due to increased demand for Cookes Hill ballast material used to construct the nearby Roy Hill railway line. See Section 3.4.

Haoma receives a royalty of \$0.84 per tonne for railway ballast and \$0.45 per tonne for by-product. During the Quarter 201,038 tonnes of ballast and by-product rock were mined from the Cookes Hill Quarry and Haoma earned royalties of \$162,392.

4. EXPLORATION ACTIVITIES IN THE RAVENSWOOD DISTRICT - QUEENSLAND
EPM 8771, EPM 14038, EPM 14297, ML 1325, ML 1326, MI 1330, MI 1415, ML 1483, ML 1529

During the Quarter Haoma's consultants continued the ongoing review of the tenements held within the Ravenswood District of North Queensland. Haoma's Directors are considering a number of recommendations.

Work to complete repairs and upgrade facilities at the Ravenswood Top Camp Roadhouse which includes accommodation is expected to commence in the current Quarter.

Yours sincerely,

A handwritten signature in black ink, appearing to read 'Gary Morgan', with a long horizontal flourish extending to the right.

Gary C Morgan,
CHAIRMAN

Appendix 1

JORC Code, 2012 Edition - Table 1

Section 1 – Exploration Sampling Techniques and Exploration Data

Criteria	JORC Code explanation	Commentary
<i>Sampling techniques</i>	<ul style="list-style-type: none"> <i>Nature and quality of sampling (eg cut channels, random chips, or specific specialised industry standard measurement tools appropriate to the minerals under investigation, such as down hole gamma sondes, or handheld XRF instruments, etc). These examples should not be taken as limiting the broad meaning of sampling.</i> <i>Include reference to measures taken to ensure sample representivity and the appropriate calibration of any measurement tools or systems used.</i> <i>Aspects of the determination of mineralisation that are Material to the Public Report.</i> 	<ul style="list-style-type: none"> Exploration results are based on industry best practice including sampling, assay methods and appropriate quality assurance quality control (QAQC) measures. Rock samples are collected by geologists evaluating potential and relevance of outcrop by observation. Representative samples of multiple chips comprise each sample of between 2kg to 5 kg. Whole rock fragments are displaced using a hammer, inspected, recorded, bagged and submitted to the laboratory. No drilling results are reported in this report. Duplicates, blanks and standards are routinely submitted to ensure results are representative and to negate the influence of nugget effect. Mineralisation is estimated in the field by visual inspection.
<i>Drilling Techniques</i>	<ul style="list-style-type: none"> <i>Drill type and details</i> 	<ul style="list-style-type: none"> Not applicable, no drilling completed.
<i>Drill sample recovery</i>	<ul style="list-style-type: none"> <i>Methods, etc.</i> 	<ul style="list-style-type: none"> Not applicable, no drilling completed
<i>Logging</i>	<ul style="list-style-type: none"> <i>Core and chip geological and geotechnical logging, etc.</i> 	<ul style="list-style-type: none"> Not applicable, no drilling completed
<i>Sub-sampling techniques and sample preparation</i>	<ul style="list-style-type: none"> <i>For all sample types, the nature, quality and appropriateness of the sample preparation technique.</i> <i>Quality control procedures adopted for all sub-sampling stages to maximise representivity of samples.</i> <i>Measures taken to ensure that the sampling is representative of the in situ material collected, including for instance results for field duplicate/second-half sampling.</i> 	<ul style="list-style-type: none"> Rock chip sampling and grab samples. Sample preparation follows industry best practice standards and is conducted at the fully equipped laboratory at the Bamboo Creek Plant. Samples are oven dried when required, jaw crushed then pulverised to -75µm (95%). Samples to 5kg are spear sampled. Samples larger than 5kg are spilt with a riffle splitter. All sample batches include field duplicates (min. 1:20), repeats, blanks (per batch) and standards (per batch for Au ppm: 0.10, 0.50, 1.00, 2.00, 5.00 and 10.00, for Ag ppm: 0.10, 0.50, 1.00 and 2.00). Statistical comparison of field duplicates and repeats identify any need for re-sampling.

Criteria	JORC Code explanation	Commentary
<i>Quality of assay data and laboratory tests</i>	<ul style="list-style-type: none"> <i>The nature, quality and appropriateness of the assaying and laboratory procedures used and whether the technique is considered partial or total.</i> 	<ul style="list-style-type: none"> Conventional assay techniques follow standard practice of Aqua Regia Digest and DIBK solvent extraction. Gold and silver concentration is determined by AAS. Repeat assays are performed on samples with anomalous concentration and at random per batch. Blank and a set of laboratory standard concentrations are inserted for every batch processed or every 20 samples, whichever is the more frequent. The Refined Elazac Assay Method and Elazac Process are protocols protected by corporate confidentiality. Design of the techniques is considered best suited to the mineralisation styles currently the primary focus of Haoma's exploration activities.
Verification of sampling and assaying	<ul style="list-style-type: none"> <i>Documentation of primary data, data entry procedures, data verification, data storage (physical and electronic) protocols.</i> <i>Discuss any adjustment to assay data.</i> 	<ul style="list-style-type: none"> All field data is manually collected, compiled as a spreadsheet, reviewed and validated if required for entry into the database. Hard copies are stored in the Bamboo Creek office and all electronic data is routinely backed up. Adjustment to assay data has not been necessary.
<i>Location of data points</i>	<ul style="list-style-type: none"> <i>Accuracy and quality of surveys used to locate drill holes (collar and down-hole surveys), trenches, mine workings and other locations used in Mineral Resource estimation.</i> <i>Specification of the grid system used.</i> <i>Quality and adequacy of topographic control.</i> 	<ul style="list-style-type: none"> Sample locations are recorded by handheld GPS. Accuracy is +/-5m or better. Neither drill hole data nor a Mineral Resource estimation are included in this report. Datum is GDA 1994, Projection is MGA Zone 50 and Zone 51. Topographic data is not included
<i>Data spacing and distribution</i>	<ul style="list-style-type: none"> <i>Data spacing for reporting of Exploration Results.</i> <i>Whether the data spacing and distribution is sufficient to establish the degree of geological and grade continuity appropriate for the Mineral Resource and Ore Reserve estimation procedure(s) and classifications applied.</i> <i>Whether sample compositing has been applied.</i> 	<ul style="list-style-type: none"> Not applicable due to the preliminary nature of exploration activities.

Criteria	JORC Code explanation	Commentary
<i>Orientation of data in relation to geological structure</i>	<ul style="list-style-type: none"> • <i>Whether the orientation of sampling achieves unbiased sampling of possible structures and the extent to which this is known, considering the deposit type.</i> • <i>If the relationship between the drilling orientation and the orientation of key mineralised structures is considered to have introduced a sampling bias, this should be assessed and reported if material.</i> 	<ul style="list-style-type: none"> • Not applicable due to the preliminary nature of exploration activities. • No orientation based sampling has been recognised.
<i>Sample security</i>	<ul style="list-style-type: none"> • <i>The measures taken to ensure sample security.</i> 	<ul style="list-style-type: none"> • Conventional assays AR/DIBK and Elazac Method are performed in-house at the Bamboo Creek Gold Operations Laboratory. Chain of custody is direct from field personnel to laboratory. • Samples submitted for XRF are prepared on-site at the Bamboo Creek Plant and delivered in-person to an Independent Laboratory in Victoria where analysis is observed by a Haoma representative.
<i>Audits or reviews</i>	<ul style="list-style-type: none"> • <i>The results of any audits or reviews of sampling techniques and data.</i> 	<ul style="list-style-type: none"> • None completed.

Section 2 – Reporting of Exploration Results

Criteria	JORC Code explanation	Commentary
<i>Mineral tenement and land tenure status</i>	<ul style="list-style-type: none"> • <i>Type, reference name/number, location and ownership including agreements or material issues with third parties such as joint ventures, partnerships, overriding royalties, native title interests, historical sites, wilderness or national park and environmental settings.</i> • <i>The security of the tenure held at the time of reporting along with any known impediments to obtaining a licence to operate in the area.</i> 	<ul style="list-style-type: none"> • M45/480 and M45/481 are the central mining leases of the Bamboo Creek Project. Haoma Mining NL is the manager and operator. Lease holders are Kitchener Mining NL 50%, Haoma Mining NL 25% and Destra Corporation Ltd 25%. Kitchener Mining NL is a wholly owned subsidiary of Haoma Mining NL. The tenements are maintained in good standing, expiration date for both is 27 May 2033. • E45/3217 hosts the relevant areas of the Nuggetty Gully Prospect. Haoma Mining NL is the Lease Holder and Operator. The tenement is part of Haoma's Bamboo Creek Project. Renewal was granted in February, expiry date is 4 February 2019. • E45/1249, is part of combined reporting group C282/1997 (Group 3). E45/1249 is covered by mining lease applications (MLA) M45/848, M45/849, M45/850 and M45/1028. P45/2133 is subject to MLA M45/705. P45/2317 is subject to MLA M45/823. • E45/3660, Market Creek, is beneficially held by Haoma Mining NL which manages and operates the tenement. The tenement remains in good standing with an expiry date of 19 February 2017.
<i>Exploration done by other parties</i>	<ul style="list-style-type: none"> • <i>Acknowledgement and appraisal of exploration done by other parties.</i> 	<ul style="list-style-type: none"> • Reports of exploration completed prior to current tenure are available for public download via the DMP WAMEX system.
<i>Geology</i>		<ul style="list-style-type: none"> • As part of the ongoing examination of geological setting and mineralisation styles, particularly in the context of the Haoma's metallurgical test work program, exploration within tenements operated by Haoma in the East Pilbara Mineral Field is currently focussed on locating iron-rich lithologies and mineralised zones. Rock types of primary interest are Banded Iron Formation (BIF), iron-enriched caprock, greenstones (including komatiite, pyroxenite, dunite and serpentinite)

Criteria	JORC Code explanation	Commentary
<i>Drill hole information</i>	<ul style="list-style-type: none"> A summary of drill hole data, etc. 	<ul style="list-style-type: none"> Not applicable, no drilling completed.
<i>Data aggregation methods</i>	<ul style="list-style-type: none"> Grade truncations Aggregated grade intercepts 	<ul style="list-style-type: none"> Not applicable, no grade truncations aggregated grades or intercepts reported. No drilling.
<i>Relationship between mineralisation widths and intercept lengths</i>	<ul style="list-style-type: none"> Mineralisation geometry down hole, etc. 	<ul style="list-style-type: none"> No drilling.
<i>Diagrams</i>	<ul style="list-style-type: none"> Appropriate maps and sections (with scales) and tabulations of intercepts should be included for any significant discovery being reported These should include, but not be limited to a plan view of drill hole collar locations and appropriate sectional views. 	<ul style="list-style-type: none"> Sample location plans are included in the Exploration Activities Report No drilling.
<i>Balanced reporting</i>	<ul style="list-style-type: none"> Where comprehensive reporting of all Exploration Results is not practicable, representative reporting of both low and high grades and/or widths should be practiced to avoid misleading reporting of Exploration Results. 	<ul style="list-style-type: none"> Due to the preliminary nature of the activities being reported comprehensive reporting of all Exploration Results is not practicable, however, both low and high grade assay results are referenced in this activities report.
<i>Other substantive exploration data</i>	<ul style="list-style-type: none"> Other exploration data, if meaningful and material, should be reported including (but not limited to): geological observations; geophysical survey results; geochemical survey results; bulk samples – size and method of treatment; metallurgical test results; bulk density, groundwater, geotechnical and rock characteristics; potential deleterious or contaminating substances. 	<ul style="list-style-type: none"> All pertinent exploration data has been included. Results of ongoing metallurgical test work are presented as exclusive to the exploration activities.
<i>Further work</i>	<ul style="list-style-type: none"> The nature and scale of planned further work (eg tests for lateral extensions or depth extensions or large-scale step-out drilling). Diagrams clearly highlighting the areas of possible extensions, including the main geological interpretations and future drilling areas, provided this information is not commercially sensitive. 	<ul style="list-style-type: none"> Further exploration is planned at each of the prospects reported. Successful upcoming activities will assist in defining drill targets and evaluating prospects. Due to the preliminary nature of reported activities the data is inadequate to delineate extensions to mineralisation.

Competent Persons Statement

The information in this report that relates to Exploration Results is based on information compiled by David Mellor who is a full-time employee of the Company and is a Member of the Australasian Institute of Mining and Metallurgy (AusIMM). David Mellor has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity being undertaken to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves'. David Mellor consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

Forward-looking Statements

This document may include forward-looking statements. Forward-looking statements include, but are not limited to, statements concerning Haoma Mining NL's planned exploration program and other statements that are not historical facts. When used in this document, the words such as "could", "plan", "estimate", "expect", "intend", "may", "potential", "should" and similar expressions are forward-looking statements. Although Haoma Mining NL believes that its expectations reflected in these forward-looking statements are reasonable, such statements involve risks and uncertainties and no assurance can be given that actual results will be consistent with these Forward-looking statements.

Appendix 2

Mining Tenements at June 30, 2014 – Listing Rule Requirement 5.3.3

Tenement No.	Status	Location	Tenement No.	Status	Location
M26/534	Granted	WA	M45/734	Applied	WA
M39/500	Applied	WA	M45/648	Granted	WA
M45/1009	Applied	WA	M45/649	Granted	WA
M45/1156	Applied	WA	M45/650	Granted	WA
M45/1197	Granted	WA	M45/651	Granted	WA
M45/302	Granted	WA	M45/655	Granted	WA
M45/328	Granted	WA	M45/665	Granted	WA
M45/329	Granted	WA	M45/671	Granted	WA
M45/442	Granted	WA	M45/672	Granted	WA
M45/480	Granted	WA	M45/678	Granted	WA
M45/481	Granted	WA	M45/679	Granted	WA
M45/515	Granted	WA	M45/680	Granted	WA
M45/591	Granted	WA	M45/692	Granted	WA
M45/607	Granted	WA	M45/702	Applied	WA
M45/682	Granted	WA	M45/705	Applied	WA
M45/742	Applied	WA	M45/706	Applied	WA
M45/796	Applied	WA	M45/723	Applied	WA
M45/874	Granted	WA	M45/724	Applied	WA
M45/885	Applied	WA	M45/731	Applied	WA
M45/906	Granted	WA	M45/747	Applied	WA
M45/928	Applied	WA	M45/748	Applied	WA
M45/980	Applied	WA	M45/758	Applied	WA
M45/981	Applied	WA	M45/76	Granted	WA
M45/982	Applied	WA	M45/773	Applied	WA
M45/985	Applied	WA	M45/774	Applied	WA
M45/1028	Applied	WA	M45/780	Applied	WA
M45/1029	Applied	WA	M45/781	Applied	WA
M45/1186	Granted	WA	M45/795	Applied	WA
M45/14	Granted	WA	M45/823	Applied	WA
M45/16	Granted	WA	M45/824	Applied	WA
M45/235	Granted	WA	M45/840	Applied	WA
M45/238	Granted	WA	M45/847	Granted	WA
M45/240	Granted	WA	M45/848	Applied	WA
M45/284	Granted	WA	M45/849	Applied	WA
M45/296	Granted	WA	M45/850	Applied	WA
M45/297	Granted	WA	M45/851	Applied	WA
M45/346	Granted	WA	M45/857	Applied	WA
M45/357	Granted	WA	M45/869	Applied	WA
M45/385	Granted	WA	M45/873	Granted	WA
M45/395	Granted	WA	M45/927	Applied	WA
M45/411	Granted	WA	M46/160	Granted	WA
M45/438	Granted	WA	M46/177	Granted	WA
M45/453	Granted	WA	M46/43	Granted	WA
M45/459	Granted	WA	M46/44	Granted	WA
M45/478	Granted	WA			
M45/490	Granted	WA	ML1325	Granted	QLD
M45/514	Granted	WA	ML1326	Granted	QLD
M45/521	Granted	WA	ML1330	Granted	QLD
M45/547	Granted	WA	ML1415	Granted	QLD
M45/554	Granted	WA	ML1483	Granted	QLD
M45/57	Granted	WA	ML1529	Granted	QLD
M45/588	Granted	WA	ML10275	Applied	QLD
M45/606	Granted	WA	ML10315	Applied	QLD
M45/733	Applied	WA			

Appendix 5B

Mining exploration entity and oil and gas exploration entity quarterly report

Introduced 01/07/96 Origin Appendix 8 Amended 01/07/97, 01/07/98, 30/09/01, 01/06/10, 17/12/10, 01/05/2013

Name of entity

HAOMA MINING NL

ABN

12 008 676 177

Quarter ended ("current quarter")

30th June 2014

Consolidated statement of cash flows

Cash flows related to operating activities		Current quarter \$A'ooo	Year to date (9 months) \$A'ooo
1.1	Receipts from product sales and related debtors	111	278
1.2	Payments for (a) exploration & evaluation (b) development (c) production (d) administration	(343) (968)	(2,594) (2,379)
1.3	Dividends received		
1.4	Interest and other items of a similar nature received		
1.5	Interest and other costs of finance paid	(5)	(20)
1.6	Income taxes paid		
1.7	Other (provide details if material)		
	Net Operating Cash Flows	(1,205)	(4,715)
Cash flows related to investing activities			
1.8	Payment for purchases of: (a) prospects (b) equity investments (c) other fixed assets	(1) --	(10) (63)
1.9	Proceeds from sale of: (a) prospects (b) equity investments (c) other fixed assets		
1.10	Loans to other entities		
1.11	Loans repaid by other entities		
1.12	Other (provide details if material)		
	Net investing cash flows	(1)	(73)
1.13	Total operating and investing cash flows (carried forward)	(1,206)	(4,788)

+ See chapter 19 for defined terms.

Appendix 5B**Mining exploration entity and oil and gas exploration entity quarterly report**

1.13	Total operating and investing cash flows (brought forward)	(1,206)	(4,788)
	Cash flows related to financing activities		
1.14	Proceeds from issues of shares, options, etc.		
1.15	Proceeds from sale of forfeited shares		
1.16	Proceeds from borrowings	1,138	4,696
1.17	Repayment of borrowings	79	72
1.18	Dividends paid		
1.19	Other (provide details if material)		
	Net financing cash flows	1,217	4,768
	Net increase (decrease) in cash held	11	(20)
1.20	Cash at beginning of quarter/year to date	2	33
1.21	Exchange rate adjustments to item 1.20		
1.22	Cash at end of quarter	13	13

Payments to directors of the entity, associates of the directors, related entities of the entity and associates of the related entities

		Current quarter \$A'000
1.23	Aggregate amount of payments to the parties included in item 1.2	--
1.24	Aggregate amount of loans to the parties included in item 1.10	--

1.25 Explanation necessary for an understanding of the transactions

Nil.

Non-cash financing and investing activities

2.1 Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows

Nil.

+ See chapter 19 for defined terms.

- 2.2 Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

Nil.

Financing facilities available

Add notes as necessary for an understanding of the position.

	Amount available \$A'ooo	Amount used \$A'ooo
3.1 Loan facilities	--	--
3.2 Credit standby arrangements	--	--

Estimated cash outflows for next quarter

	\$A'ooo
4.1 Exploration and evaluation	500
4.2 Development	--
4.3 Production	100
4.4 Administration	100
Total	700

Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.	Current quarter \$A'ooo	Previous quarter \$A'ooo
5.1 Cash on hand and at bank	13	2
5.2 Deposits at call	--	--
5.3 Bank overdraft	--	--
5.4 Other (provide details)	--	--
Total: cash at end of quarter (item 1.22)	13	2

+ See chapter 19 for defined terms.

Changes in interests in mining tenements and petroleum tenements

	Tenement reference and location	Nature of interest (note (2))	Interest at beginning of quarter	Interest at end of quarter
6.1	Interests in mining tenements and petroleum tenements relinquished, reduced or lapsed			
6.2	Interests in mining tenements and petroleum tenements acquired or increased			

Issued and quoted securities at end of current quarter

Description includes rate of interest and any redemption or conversion rights together with prices and dates.

	Total number	Number quoted	Issue price per security (see note 3) (cents)	Amount paid up per security (see note 3) (cents)
7.1	Preference securities (description)			
7.2	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs, redemptions			
7.3	*Ordinary securities	190,143,665	190,143,665	
7.4	Changes during quarter (a) Increases through issues (b) Decreases through returns of capital, buy-backs	Nil. --	Nil. --	
7.5	*Convertible debt securities (description)			

+ See chapter 19 for defined terms.

7.6	Changes during quarter (a) Increases through issues (b) Decreases through securities matured, converted				
7.7	Options (description and conversion factor)			<i>Exercise price</i>	<i>Expiry date</i>
7.8	Issued during quarter	--	--	--	--
7.9	Exercised during quarter	--	--	--	--
7.10	Expired during quarter	--	--	--	--
7.11	Debentures (totals only)	N/A	N/A		
7.12	Unsecured notes (totals only)	N/A	N/A		

Compliance statement

- 1 This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- 2 This statement does /does not* (*delete one*) give a true and fair view of the matters disclosed.



Mr. Gary C Morgan
Chairman

31/07/2014

+ See chapter 19 for defined terms.

Notes

- 1 The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- 2 The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements and petroleum tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement or petroleum tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- 3 **Issued and quoted securities** The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- 4 The definitions in, and provisions of, *AASB 6: Exploration for and Evaluation of Mineral Resources* and *AASB 107: Statement of Cash Flows* apply to this report.
- 5 **Accounting Standards** ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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