

**What's this about?**

Effective date: 11/08/2014

- 
- ASX Trade     ASX 24
- 
- Trading     Clearing     Settlement
- 
- Operations     Technology     Market Data     Rules     Compliance     Risk     Other
- 

Title

SpeedCast International Limited – Admission and Commencement of Official Quotation

Description

It is anticipated that SpeedCast International Limited (Company) will be admitted to the official list of ASX Limited (ASX) on the morning of Tuesday, 12 August 2014.

Official quotation of the Company's shares is expected to commence at 12:00pm Australian Eastern Standard Time (AEST) on Tuesday, 12 August 2014 on a conditional and deferred settlement basis. The Company is expected to raise approximately \$150 million pursuant to the offer under the replacement prospectus dated 5 August 2014 issued by the Company and SpeedCast SaleCo Limited (Prospectus) by the issue of 26,303,415 ordinary shares and the sale and transfer of 50,227,194 ordinary shares at an issue and sale price of \$1.96 per share.

Quoted Securities:                    120,168,355 fully paid ordinary shares

ASX Code:                            SDA

Time:                                 12:00pm AEST

Date:                                 Tuesday 12 August 2014

ASX Trade Abbreviation:        SPEEDCAST

ISIN:                                 AU000000SDA9

Home Branch:                      Melbourne

Industry Classification:         5010 Telecommunication Services

Registered and Corporate  
Office:                                Suite 3  
Level 2, 470 Collins Street  
Melbourne VIC 3000

Phone: +61 3 9867 7199  
Website: [www.speedcast.com](http://www.speedcast.com)

Company Secretary:              Andrew Metcalfe

Share Registry:                    Link Market Services Limited  
Level 12, 680 George Street  
Sydney NSW 2000  
Phone: +61 1300 554 474  
Fax: +61 2 9287 0303

Balance Date:	31 December
CHESS:	Participating. The Company will also operate an issuer sponsored sub-register.
State of Incorporation:	Victoria
Activities:	Satellite network service provider.
Dividend Policy:	Refer to section 3.10 on page 71 of the Prospectus
Lead Manager/Underwriter:	UBS AG, Australia Branch
ASX Restricted Securities:	Nil
Securities not quoted:	None

### **CONDITIONAL AND DEFERRED SETTLEMENT TRADING**

The Company has requested that a conditional trading market be provided pursuant to ASX Operating Rule 3330. The condition for the conditional market specified by the Company is completion of the Restructure (as described in the Prospectus).

In accordance with ASX Operating Rule 3330, ASX has agreed to provide a conditional market in the Company's shares. The Company's shares will be placed in pre-open at 8:30am AEST on Tuesday, 12 August 2014 and trading will commence on a conditional and deferred settlement basis at 12:00pm AEST on Tuesday, 12 August 2014.

The letters "CT" will be displayed in the Basis of Quotation field of ASX Trade to facilitate identification of the Company's shares trading on a conditional basis. Market Participants should note that because no Special Market has been created within ASX Trade, Signal B trade messages will not contain explicit Conditional Trading Basis of Quotation. This information will be identified in the Daily Diary and ReferencePoint Master List.

The Company is required to advise ASX immediately of the fulfilment or non-fulfilment of the conditions for the conditional market. Notification as to when trading will become unconditional will be made in accordance with the ASX Operating Rules. The market will be advised by ASX market release when the conditions of the conditional market have been met and when the stock will commence trading on an unconditional basis. The market will not be purged.

In the case of fulfilment of the conditions, ASX will issue a further Notice to participants confirming trading arrangements and the date holding statements will be sent to successful applicants. At this stage, the conditions for the conditional market are expected to be met by 8:30am on Friday, 15 August 2014. The Company has agreed to send holding statements on Friday, 15 August 2014, which will mean that the first settlement date will be Thursday, 21 August 2014.

### **CONTRACT NOTES FOR CONDITIONAL SALES AND PURCHASES**

While it is the Participant's responsibility to obtain their own advice concerning the appropriate words that should appear on a contract note for a conditional sale or purchase, the endorsement suggested below may be considered for contract notes for conditional transactions in the Company's shares.

*"This contract is conditional upon notification being received by ASX by close of business on Tuesday, 26 August 2014 that the conditions for the conditional market have been fulfilled. If the conditions are not fulfilled, this contract shall be cancelled without any liability whatsoever other than for the return of any money paid in connection with the settlement of the contract."*

Advice should also be provided to clients to ensure that they understand the full ramifications of Conditional Trading.

### **INDICATIVE KEY DATES**

This timetable has been prepared on the basis that the conditions for the conditional market are expected to be satisfied by 8:30am AEST on Friday, 15 August 2014. If the conditions are not fulfilled by the close of business

on Tuesday, 26 August 2014, shares will not be issued and all conditional trades that have occurred since Tuesday, 12 August 2014 will be cancelled.

If the conditions are not satisfied by 8:30am AEST on Friday, 15 August 2014, but are satisfied prior to the close of business on Tuesday, 26 August 2014, the dates in the timetable will be revised and a new timetable will be released to the market.

Date	Event
Tuesday, 12 August 2014	Company admitted to the official list of ASX Commencement of Official Quotation on a conditional and deferred settlement basis – 12:00pm AEST (ASX Code: SDA)
Thursday, 14 August 2014	Last day of conditional trading
Friday, 15 August 2014	Conditions for the conditional market expected to be fulfilled (confirmed prior to market open – by 8:30am AEST) Trading to commence on a deferred settlement basis only (ASX Code: SDA) Holding statements sent to successful applicants Last day of deferred settlement trading
Monday, 18 August 2014	First day of trading on a normal (T+3) basis (ASX Code: SDA)
Thursday, 21 August 2014	Settlement of all on-market trades conducted on a conditional and deferred settlement basis from 28 July 2014 to 1 August 2014, and first settlement of trades conducted on a T+3 basis

### What do I need to do and by when?

Please refer to the Prospectus and the Company's website for further information.

### Need more information?

For further information, please call the SpeedCast Share Offer Information Line on 1800 129 431 (toll free within Australia) or +61 1800 129 431 (outside Australia) between 8.30am and 5.30pm AEST Monday to Friday.

Issued by  
Simone Papas

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(03) 9617 8772

Disclaimer