

## Pre-Quotation Disclosure

The following information is required to be provided to ASX Limited for release to the market in connection with the admission to the official list and official quotation on a conditional and deferred settlement trading basis of the fully paid ordinary shares (**Shares**) in SpeedCast International Limited (ACN 600 699 241) (**SpeedCast**).

Capitalised terms which have not been otherwise defined in this document have the meaning given to them in the replacement prospectus lodged by SpeedCast and SpeedCast SaleCo Limited ACN 600 693 141 (**SaleCo**) with the Australian Securities and Investment Commission on 5 August 2014 (**Prospectus**).

### Basis of allocation and procedures for determining allocations

The basis of allocation of ordinary shares under the Prospectus for each component of the Offer was as follows:

- **Broker Firm Offer:** For Broker Firm Offer participants, it is a matter for the relevant Broker as to how they allocate the Shares amongst their retail clients.
- **Institutional Offer:** The Lead Manager has advised successful Applicants in the Institutional Offer of their allocations.

Applicants under the Broker Firm Offer should confirm their allocations by phoning their Broker.

Applicants may make general enquiries regarding the Offer by contacting the SpeedCast Offer Information Line on 1800 129 431 (toll free within Australia) or +61 1800 129 431 (outside Australia) between 8.30am and 5.30pm (AEST), Monday to Friday.

### Conditions for the Conditional Market

The condition for the conditional market as set out in the Prospectus is the Company advising the ASX that the Restructure has completed. It is expected that this condition will be satisfied and notification provided to ASX on Thursday, 14 August 2014.

### The issue and sale price and number of Shares issued or transferred under the Offer

The issue and sale price for each Share under the Offer is A\$1.96. The number of Shares allocated under each part of the Offer is:

- Broker Firm Offer – 10,969,389
- Institutional Offer – 65,561,220

The total number of Shares issued or transferred under the Offer is 76,530,609.

### Despatch date

The intended date for issuing and transferring Shares to Applicants is Thursday, 14 August 2014.

The intended date for sending CHESS allotment notices, issuer sponsored holding statements and any refund money is Friday, 15 August 2014.

### Indicative statement of the 20 largest shareholders and indicative distribution schedule of shareholders

Please refer to Attachment 1 for an indicative statement of the 20 largest shareholders and indicative distribution schedule of shareholders.

### Escrowed shares

The number of shares subject to voluntary escrow is 42,459,214. The escrow period applying to these shares ends on release to the ASX of the Company's results for the six months ending 30 June 2015.

**Further information**

Applicants with any questions regarding the Offer, should contact the SpeedCast Offer Information Line on 1800 129 431 (toll free within Australia) or +61 1800 129 431 (outside Australia) between 8.30am and 5.30pm (AEST), Monday to Friday.

# Attachment 1

## Indicative distribution schedule of shareholders and indicative statement of the 20 largest shareholders

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### 1 Indicative statement of the 20 largest shareholders

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No	Shareholder	Shares	% of Shares
1	MERRILL LYNCH, PIERCE, FENNER & SMITH INCORPORATED	29,509,093	24.56%
2	UBS SECURITIES AUSTRALIA LIMITED	14,042,020	11.69%
3	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED	13,694,563	11.40%
4	MORGAN STANLEY AUSTRALIA SECURITIES LIMITED	9,678,520	8.05%
5	PIERRE-JEAN JOSEPH ANDRÉ BEYLIER	7,093,859	5.90%
6	JP MORGAN NOMINEES AUSTRALIA LIMITED	6,298,899	5.24%
7	NATIONAL NOMINEES LIMITED	5,847,214	4.87%
8	DEUTSCHE SECURITIES AUSTRALIA LIMITED	5,612,245	4.67%
9	UBS WEALTH MANAGEMENT AUSTRALIA NOMINEES PTY LTD	5,102,041	4.25%
10	CREDIT SUISSE EQUITIES (AUSTRALIA) LTD	4,432,654	3.69%
11	RBC INVESTOR SERVICES AUSTRALIA NOMINEES PTY LIMITED	3,061,226	2.55%
12	UBS NOMINEES PTY LTD	1,394,821	1.16%
13	MARK BENEDICT ELLISON	1,201,288	1.00%
14	ANDRÉ WILLEM EERLAND	1,154,474	0.96%
15	MERRILL LYNCH (AUSTRALIA) NOMINEES PTY LIMITED	1,020,409	0.85%
16	MARK BORGAS (ASC)	772,165	0.64%
17	CITICORP NOMINEES PTY LIMITED	642,916	0.54%
18	PETER RADFORD	491,419	0.41%
19	TONY CHUNG	459,968	0.38%

20	BNP PARIBAS NOMS PTY LTD	354,986	0.30%
<b>Top 20 holders of Shares</b>		<b>111,864,780</b>	<b>93.09%</b>
<b>Balance of Shares</b>		<b>8,303,575</b>	<b>6.91%</b>
<b>Total Shares on issue</b>		<b>120,168,355</b>	<b>100.00%</b>

## 2 Indicative distribution schedule of Shareholders

<b>Range</b>	<b> Holders</b>
1 to 1,000	1
1,001 to 5,000	270
5,001 to 10,000	162
10,001 to 100,000	368
100,001 and over	40
<b>Total</b>	<b>841</b>

There is one shareholder with a parcel of Shares with a value of less than \$2,000 based on the Offer Price.