



15 August 2014

Australian Securities Exchange
Exchange Centre
20 Bridge Street
Sydney NSW 2000

LESS THAN MARKETABLE PARCEL SHARE SALE

The directors of MRL Corporation Limited (**Company**) are pleased to announce the Company will commence the process for the sale of ordinary shares for holders who hold less than a "marketable parcel" (defined in the ASX Listing Rules as a parcel of securities of not less than \$500 in value) (**Less Than Marketable Parcel**) (**Less Than Marketable Parcel Sale**).

As at 14 August 2014, the closing price of the Company's shares on ASX was \$0.07 and on this basis an Unmarketable Parcel is 7,142 shares or less. The Less Than Marketable Parcel Sale will enable holders of Less Than Marketable Parcels as at 14 August 2014 to sell their full holdings. The Company currently has 623 shareholders who hold a Less Than Marketable Parcel. Shareholders who own 7,143 shares or more will not be eligible to participate in the Less Than Marketable Parcel Sale.

The Company is offering this Less Than Marketable Parcel Sale to assist holders of Less Than Marketable Parcels to sell shares without having to use a broker or pay brokerage. The Company will pay all costs of the sale for shareholders who use this facility, excluding tax consequences from the sale which remains the shareholder's responsibility.

The Company values all of its shareholders, however it incurs considerable administrative costs associated with maintaining a large number of Less Than Marketable Parcel holdings. By facilitating the Less Than Marketable Parcel Sale, the Company expects to reduce the administrative costs associated with maintaining a large number of very small holdings.

Shareholders with a Less Than Marketable Parcel who wish to retain their shareholding need to give the Company written notice of this intention no later than 5.00pm (WST) on 30 September 2014 otherwise their shares will be sold by the Company.

Shareholders with Less Than Marketable Parcel who wish for their shareholding to be sold by the Company need to complete and return a Direct Credit Facility form. Non-resident holders who do not have an account with an Australian Financial Institution will be paid in Australian dollars by cheque. Amounts less than \$100 which remain unclaimed at the conclusion of the statutory period for unclaimed monies will be donated to a charity of the Company's choice.

The Company will forward within 60 days the proceeds of the sale of Less Than Marketable Parcel to all shareholders whose shares are sold by the Company via Electronic Funds Transfer (EFT).

Peter R. Youd
Executive Director
Chief Financial Officer
& Company Secretary

Business & Corporate Office

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