

FUND PAYMENT AMOUNT FOR JUNE 2014 QUARTER DISTRIBUTION

Arena Investment Management Limited (**Arena**), as responsible entity of the Arena REIT stapled group confirms that the June quarter distribution referred to in the announcement regarding distribution components released on 15 August 2014 includes a fund payment of 1.218 cents per stapled security.

Details of the full year components of distributions will be provided in the annual tax statement which will be sent to unitholders before 31 August 2014.

Peter Hulbert Company Secretary

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Media enquiries:

Bryce Mitchelson
Joint Managing Director
+61 408 275 375
bryce.mitchelson@arenainvest.com.au

Investor enquiries:

Arena Investor Services 1800 008 494 (Freecall within Australia) +61 3 9093 9017 info@arenainvest.com.au

