



22 August 2014

The Manager
Company Announcements Office
ASX Limited
Level 4 North Tower Rialto
525 Collins Street
Melbourne VIC 3000

NON-RENOUNCEABLE RIGHTS ISSUE – SHARE ALLOTMENT

Pursuant to ASX Listing Rules, MBD Corporation Limited (ASX: MBD) advises the following:

1. The date of allotment and number of securities

| Event | Date/ Number of Securities |
|---|-----------------------------------|
| Date of Allotment | 22 August 2014 |
| Number of fully paid shares issued at \$0.02 per share pursuant to Entitlement shares and Additional shares applied for under the rights issue | 38,836,955 |
| Number of fully paid shares issued at \$0.02 per share pursuant to Underwriters subscription | 25,372,725 |
| Total number of new shares issued at \$0.02 per share | 64,209,680 |
| Despatch of Holding Statements | 22 August 2014 |

2. Issued Capital of the Company following the above issue and allotment

| Item | Amount |
|--|--------------------|
| Fully Paid Ordinary Shares (ASX:MBD) | 128,419,360 |
| Fully Paid Ordinary Shares (ASX:MBDAK) Ordinary Employee Shares | 1,550,000 |
| TOTAL | 129,969,360 |
| Convertible Notes convertible into 9,000,000 fully paid Ordinary Shares at a conversion price of 8 cents per share. | \$720,000 |

A statement setting out the names of the 20 largest holders of fully paid ordinary shares and the percentage held by each and the distribution schedule following the allotment are attached as Annexure 1.

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Cautionary Statements Regarding Forward-Looking Information

This release may contain forward-looking statements, including statements about Marbletrend's financial condition, results of operations, earnings outlook and prospects. Forward-looking statements are typically identified by words such as "plan," "believe," "expect," "anticipate," "intend," "outlook," "estimate," "forecast," "project" and other similar words and expressions.

These forward-looking statements involve certain risks and uncertainties. Our ability to predict results or the actual effects of our plans and strategies is subject to inherent uncertainty. Factors that may cause actual results or earnings to differ materially from these forward-looking statements include those discussed and identified in filings we make with the Australian Securities Exchange.

Because these forward-looking statements are subject to assumptions and uncertainties, actual results may differ materially from those expressed or implied by these forward-looking statements.

You are cautioned not to place undue reliance on these statements, which speak only as of the date of this release.

All subsequent written and oral forward-looking statements concerning the matters addressed in this release and attributable to us or any person acting on our behalf are expressly qualified in their entirety by the cautionary statements contained or referred to in this release. Except to the extent required by applicable law or regulation, we undertake no obligation to update these forward-looking statements to reflect events or circumstances after the date of this release. All references to currencies, unless otherwise stated, reflect measures in Australian dollars.

Annexure 1

(a) TOP 20 SHAREHOLDERS as at 22 August 2014 (ASX: MBD)

Company: MBD CORPORATION LIMITED



ABN 34 087 730 667

Top 20 Holders - Listed Shares

| Rank | Name | Units | % of Units |
|--|--|--------------------|--------------|
| 1 | PARMELIA PTY LTD | 46,792,331 | 36.43 |
| 2 | STARWAY CORPORATION PTY LTD <GILES SUPER FUND A/C> | 10,657,340 | 8.3 |
| 3 | SAMADA STREET NOMINEES PTY LTD <GILES FAMILY NO 2 A/C> | 10,099,090 | 7.86 |
| 4 | BENGER SUPERANNUATION PTY LIMITED <BENGER SUPER FUND A/C> | 7,000,000 | 5.45 |
| 5 | MUZBIRD PTY LTD <BIRD SUPER FUND A/C> | 4,955,676 | 3.86 |
| 6 | MR BRIAN GARFIELD BENGER | 3,000,000 | 2.34 |
| 7 | LOCOPE PTY LTD | 2,700,000 | 2.1 |
| 8 | MR TONY STELLA + MRS ENEA STELLA <AM & EM STELLA BENEFIT A/C> | 1,789,380 | 1.39 |
| 9 | MR MARIO SPILLER + MS KARIM MARCHIORATO | 1,651,412 | 1.29 |
| 10 | SHANDORA ONE PTY LTD <BENGER SUPER FUND A/C> | 1,640,000 | 1.28 |
| 11 | MR RICHARD JOHN CALVER | 1,549,159 | 1.21 |
| 12 | WELTRAN PTY LTD <KCS SUPER FUND A/C> | 1,528,400 | 1.19 |
| 13 | MR RICHARD CHARLES BAKER | 1,113,732 | 0.87 |
| 14 | BELL-ALLEN HOLDINGS PTY LTD | 1,000,000 | 0.78 |
| 15 | MR ANTHONY ST CLAIR + MRS SHONA ST CLAIR <ST CLAIR FAMILY A/C> | 999,100 | 0.78 |
| 16 | ELMSIDE PTY LTD | 880,000 | 0.69 |
| 17 | TERBIUM INVESTMENTS PTY LTD <TERBIUM SUPER FUND A/C> | 702,500 | 0.55 |
| 18 | INVIA CUSTODIAN PTY LIMITED <MRS ROSEMARY COLEMAN A/C> | 700,000 | 0.55 |
| 19 | MR TREVOR WELLBY <ROSEMARY WELLBY A/C> | 677,500 | 0.53 |
| 20 | MR ANTONIO STELLA | 644,157 | 0.50 |
| Totals: Top 20 holders of MBD ORDINARY FULLY PAID | | 100,079,777 | 77.93 |
| Total Remaining Holders Balance | | 28,339,583 | 22.07 |
| Total Holders Balance (Listed Shares) | | 128,419,360 | 100 |

(b) Distribution Schedule of the Listed Shares in the issued capital of MBD:

| SPREAD OF HOLDINGS | | NUMBER OF HOLDERS | NUMBER OF UNITS | % OF TOTAL ISSUED CAPITAL |
|--------------------|-----------------|-------------------|--------------------|---------------------------|
| 1 - | 1,000 | 10 | 1,768 | 0.001 % |
| 1,001 - | 5,000 | 9 | 37,156 | 0.029 % |
| 5,001 - | 10,000 | 67 | 587,307 | 0.457 % |
| 10,001 - | 100,000 | 175 | 7,819,268 | 6.089 % |
| 100,001 - | 999,999,999,999 | 103 | 119,973,861 | 93.424 % |
| TOTAL | | 364 | 128,419,360 | 100 % |