



My ATM Holdings Limited
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Company Announcements Office
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iWEBGATE ACQUISITION UPDATE

HIGHLIGHTS

- **Notice of meeting to approve the acquisition dispatched**
- **US market focus with re-location of managing director**
- **Strategic appointment of US based executives**

The Directors of My ATM Holdings Limited ("**Company**") confirm that the Notice of Meeting to approve the acquisition of iWebgate Technology Limited ("**IWG**") has been dispatched to shareholders of MYA with the meeting to be held on 17 September 2014. If shareholders approve the transaction to acquire IWG, the Company's shares will be suspended from trading on the ASX until the requirements of Chapters 1 and 2 of the ASX Listing Rules have been satisfied.

The Company is currently preparing a Prospectus to raise sufficient funds to enable the recompliance with Chapters 1 & 2 of the ASX Listing Rules. Funds raised will be used for sales and marketing initiatives of the IWG technology, corporate and administration costs and general working capital of the Company.

Proposed Indicative Timetable for Re-compliance

Set out below is the expected timing for completion of the IWG transaction.

	Date
Lodgment of Prospectus	8/09/2014
Prospectus offer opens	15/09/2014
Suspension of Company's securities from trading on ASX	17/09/2014
General Meeting	17/09/2014
Prospectus offer closes	29/09/2014
Issue of New Shares	7/10/2014
Completion of the Proposed Transaction	13/10/2014
Commencement of trading on ASX	17/10/2014

These dates are indicative only and are subject to change. The Company will keep shareholders updated on the timing of the implementation of the transaction as it progresses.

Moves to fast track deployment of IWG business in the United States

IWG continues to focus on building its business in the United States with the relocation of its managing director Tim Gooch to Washington, DC. The Maryland/DC region is at the centre of cyber security and technical innovation. Relocation provides Mr Gooch with access to some of the World's best resources and biggest potential clients for IWG. This strategically positions the Company to take advantage of the ever increasing global cyber security sector.

In addition to Mr Gooch's relocation the Company has also moved to secure the services of two strategically important US-based executives.

Firstly Jonathan Stuart comes to IWG with vast experience in telecommunication technology and computer programming. Mr Stuart previously worked at a range of cyber security companies, presented at industry conferences including Blackhat and located dozens of vulnerabilities for many different platforms and operating systems. He will be fundamental in helping partners resolve significant problems utilizing IWG's Virtual Services and VIN technology. This will be imperative in particular to major telco's and OEM partners.

Secondly the Company has engaged Darin Andersen whose dynamic C-level experience in public and private companies delivers significant value to IWG in corporate operations and growth management. Mr Andersen's previous experience includes Chief Operating Officer of ESET LLC an international software security company and General Manager North America for Norman Shark AS (acquired by Blue Coat Systems Inc), a world leader and pioneer in proactive content security solutions and forensics malware tools. Mr Andersen is also heavily engaged in the cyber security community, received numerous industry awards and presented to 200+ media groups. He was the Founder and Chairman of CyberUnited Inc, CyberTECH and CyberHive.

Capital Raising Preliminaries

The IWG team and corporate advisors associated with the transaction have been actively marketing the transaction in the United States and have received significant interest in participating in the prospectus offer currently scheduled to be undertaken next month.

Adam Sierakowski
Chairman