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26 August 2014

Company Secretary
Sino-Excel Energy Limited
C/O Minter Ellison
Level 23, 525 Collins Street
Melbourne Victoria 3000

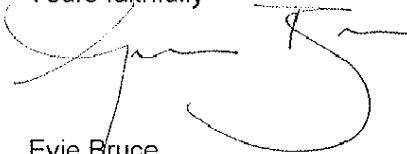
Market Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000
Fax 1300 135 638

Sino-Excel Energy Limited - Form 603: Notice of initial substantial holder

On behalf of Precious Area Investment Limited ("**Precious Area**") and Silver Mind Investment Limited ("**Silver Mind**") and their respective owners, we enclose a Form 603 providing notice, for the purpose of section 671B of the *Corporations Act* 2001 (Cth), that each of those parties has a substantial holding in Sino-Excel Energy Limited ("**Company**").

The enclosed form reflects the information disclosed in the ASX announcements released by the Company on 2 August 2013 and on 6 August 2013 regarding a new private placement of shares by the Company. Due to administrative errors, the form was not lodged at that time and is now being lodged for good order and compliance purposes.

Yours faithfully



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Encl

Form 603

Corporations Act 2001
Section 671B

Notice of initial substantial holder

To: Company Name/Scheme Sino-Excel Energy Limited ("Company")ACN/ARSN 085 162 456

1. Details of substantial holder (1)

Name Mr Li Geng, Silver Mind Investment Limited (Registration Number 1909429, a company incorporated in Hong Kong) ("Silver Mind"), Ms Meng Jia Ping and Precious Area Investment Limited (Registration Number 1909426, a company incorporated in Hong Kong) ("Precious Area")ACN/ARSN (if applicable) N/AThe holder became a substantial holder on 06 / 08 / 2013

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	12,500,000 ordinary shares	12,500,000	6.96%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Mr Li Geng	Registered holder under section 608(1)(a) of the <i>Corporations Act 2001</i> (Cth) ("Corporations Act")	12,500,000 ordinary shares

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Mr Li Geng	Mr Li Geng		12,500,000 ordinary shares

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)	Class and number of securities
Mr Li Geng	06 / 08 / 2013	Cash – \$0.04 per ordinary share	12,500,000 ordinary shares

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Silver Mind	Mr Li owns 100% of the issued shares in Silver Mind and Silver Mind and Mr Li are associates in relation to the Company by virtue of section 12(2)(c) of the Corporations Act
Ms Meng Jia Ping	Ms Meng and Mr Li are associates in relation to the Company by virtue of section 12(2)(b) / (c) of the Corporations Act, as noted in the ASX announcement released by the Company on 30 August 2013
Precious Area	Ms Meng owns 100% of the issued shares in Precious Area and Mr Li and Precious Area are associates in relation to the Company by virtue of section 12(2)(b) / (c) of the Corporations Act, as noted in the ASX announcement released by the Company on 30 August 2013

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Mr Li Geng	8-1-401, You Dian Community, Chang Ying Town, Chao Yang District, Beijing, China
Ms Meng Jia Ping	Room 408, Building 6, Courtyard 5, Dormitory Building of Beijing TV Station, West Chang Wa Street, Hai Dian District, Beijing, China
Silver Mind	Room D, 10/F., Tower A, Billion Centre, 1 Wang Kwong Road, Kowloon Bay, Kowloon, Hong Kong
Precious Area	Room D, 10/F., Tower A, Billion Centre, 1 Wang Kwong Road, Kowloon Bay, Kowloon, Hong Kong

Signature

print name Li Geng capacity in personal capacity and as Director of Silver Mind

sign here  date 26 / 8 / 2014

print name Meng Jia Ping capacity in personal capacity and as Director of Precious Area

sign here  date 26 / 8 / 2014