

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme Oceanagold Corporation

ACN/ARSN 124 980 187

1. Details of substantial holder (1)

Name Van Eck Associates Corporation (and its associates referred to in paragraph 6).
ACN/ARSN (if applicable) N/A

There was a change in the interests of the substantial holder on

22/08/2014

The previous notice was given to the company on

15/07/2014

The previous notice was dated

14/07/2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	39,565,101	13.129%	42,753,305	14.198%
CDI 1:1	14,637,788	4.857%	14,546,701	4.831%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
	Van Eck Associates Corporation (VEAC)	See Annexure A			

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
VEAC	Bank of New York Mellon as custodian for Market Vectors Trust - Junior Gold Miners ETF	Market Vectors Trust - Junior Gold Miners ETF (GDJX)	VEAC holds its relevant interest by having the power to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates in the ordinary course of investment management business.	Ordinary shares 40,540,305 CDI 1:1 14,546,701	13.463% 4.831%
VEAC	Slate Street Bank as custodian for Van Eck Funds - International Investors Gold Fund	Van Eck Funds - International Investors Gold Fund (IIG)	Same as above.	Ordinary shares 1,380,000	0.458%

VEAC	Credit Agricole as custodian for LODH Invest - The World Gold Expertise Fund	LODH Invest - The World Gold Expertise Fund (LODH)	Same as above.	Ordinary shares 319,000	0.106%
VEAC	JPMorgan as custodian for Jackson National	Jackson National/Van Eck International Fund (JLGOLD)	Same as above.	Ordinary shares 230,000	0.076%
VEAC	Northern Trust as custodian for Guidestone Global Natural Resources - Van Eck	Guidestone Global Natural Resources - Van Eck (GGOLD)	Same as above.	Ordinary shares 126,000	0.042%
VEAC	Northern Trust as custodian for Lockheed Martin Corporation Master Retirement Trust	Lockheed Martin Corporation Master Retirement Trust (LMJ)	Same as above.	Ordinary shares 78,000	0.026%
VEAC	Northern Trust as custodian for Lockheed Martin Corporation Master Retirement Trust	Lockheed Martin Junior Gold (LM)	Same as above.	Ordinary shares 66,000	0.022%
VEAC	State Street Bank as custodian for Van Eck VIP Trust - VIP Global Gold	Van Eck VIP Trust - VIP Global Gold (VGOLD)	Same as above.	Ordinary shares 14,000	0.005%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
VEAC	335 Madison Avenue, New York, NY 10017
Van Eck Securities Corporation	335 Madison Avenue, New York, NY 10017
Van Eck Absolute Return Advisers, Inc.	335 Madison Avenue, New York, NY 10017
Market Vectors Australia Pty Ltd	Gold Fields House, Level 3, 1 Alfred Street, Sydney NSW 2000
Market Vectors Investments Limited	Gold Fields House, Level 3, 1 Alfred Street, Sydney NSW 2000

Signature

print name Russell Brennan

capacity Assistant Vice President

sign here



date 26/08/2014

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.

**This is Annexure A of 4 pages referred to in Form 604 -
Notice of change of interests of substantial holder**

Holder of relevant interest	Date of Acquisition/Disposal	B/S	Consideration Cash	Consideration Non-cash	Number of Securities
GDX	4/22/2014	S	\$ -	In-Kind	23,950
GDX	4/28/2014	B	\$ -	In-Kind	117,355
GDX	4/29/2014	B	\$ -	In-Kind	59,875
GDX	5/6/2014	S	\$ -	In-Kind	7,182
GDX	5/8/2014	S	\$ -	In-Kind	2,394
GDX	5/20/2014	B	\$ -	In-Kind	95,800
GDX	5/28/2014	B	\$ 113,793	\$ -	45,402
GDX	5/29/2014	S	\$ -	In-Kind	117,404
GDX	5/30/2014	B	\$ -	In-Kind	4,792
GDX	6/3/2014	B	\$ -	In-Kind	71,880
GDX	6/4/2014	S	\$ -	In-Kind	47,920
GDX	6/5/2014	S	\$ -	In-Kind	100,674
GDX	6/11/2014	B	\$ 84,379	\$ -	30,007
GDX	6/11/2014	S	\$ -	In-Kind	71,940
GDX	6/12/2014	S	\$ -	In-Kind	103,114
GDX	6/13/2014	S	\$ -	In-Kind	71,940
GDX	6/16/2014	S	\$ -	In-Kind	211,024
GDX	6/17/2014	S	\$ -	In-Kind	62,686
GDX	6/18/2014	S	\$ -	In-Kind	48,240
GDX	6/20/2014	S	\$ 177,228	\$ -	51,556
GDX	6/20/2014	S	\$ -	In-Kind	67,508
GDX	6/24/2014	S	\$ -	In-Kind	38,320
GDX	6/25/2014	S	\$ -	In-Kind	237,105
GDX	7/2/2014	B	\$ -	In-Kind	335,440
GDX	7/3/2014	S	\$ -	In-Kind	4,792
GDX	7/7/2014	S	\$ -	In-Kind	131,780
GDX	7/10/2014	S	\$ -	In-Kind	21,564
GDX	7/11/2014	S	\$ -	In-Kind	55,108
GDX	7/14/2014	S	\$ -	In-Kind	33,530
GDX	7/15/2014	S	\$ -	In-Kind	191,600
GDX	7/16/2014	S	\$ -	In-Kind	86,256
GDX	7/17/2014	S	\$ -	In-Kind	2,396
GDX	7/22/2014	S	\$ -	In-Kind	21,564
GDX	7/23/2014	S	\$ -	In-Kind	115,008
GDX	7/24/2014	S	\$ -	In-Kind	71,880
GDX	7/30/2014	B	\$ -	In-Kind	59,875
GDX	7/31/2014	B	\$ -	In-Kind	136,515
GDX	8/5/2014	B	\$ -	In-Kind	23,950
GDX	8/7/2014	B	\$ -	In-Kind	11,975
GDX	8/13/2014	B	\$ -	In-Kind	33,530
GDX	8/14/2014	B	\$ -	In-Kind	71,850
GDX	8/15/2014	B	\$ -	In-Kind	28,740
GDX	8/18/2014	B	\$ -	In-Kind	47,900
GDX	8/19/2014	S	\$ -	In-Kind	95,800
GDX	8/22/2014	B	\$ -	In-Kind	167,720
GDXJ	4/24/2014	B	\$ -	In-Kind	31,585
GDXJ	4/28/2014	B	\$ -	In-Kind	31,581
GDXJ	5/28/2014	B	\$ 495,527	\$ -	204,730

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**This is Annexure A of 4 pages referred to in Form 604 -
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Holder of relevant interest	Date of Acquisition/Disposal	B/S	Consideration Cash	Consideration Non-cash	Number of Securities
GDXJ	5/28/2014	S	\$ -	In-Kind	31,609
GDXJ	6/2/2014	B	\$ 193,096	\$ -	76,209
GDXJ	6/3/2014	B	\$ -	In-Kind	347,721
GDXJ	6/3/2014	S	\$ 251,341	\$ -	97,927
GDXJ	6/4/2014	B	\$ -	In-Kind	126,444
GDXJ	6/6/2014	B	\$ -	In-Kind	726,961
GGOLD	6/6/2014	B	\$ 15,704	\$ -	5,700
IIG	6/6/2014	B	\$ 171,912	\$ -	62,400
JLGOLD	6/6/2014	B	\$ 28,652	\$ -	10,400
LM	6/6/2014	B	\$ 8,265	\$ -	3,000
LMJ	6/6/2014	B	\$ 9,643	\$ -	3,500
LODH	6/6/2014	B	\$ 39,672	\$ -	14,400
VGOLD	6/6/2014	B	\$ 1,653	\$ -	600
GGOLD	6/9/2014	B	\$ 15,866	\$ -	5,700
IIG	6/9/2014	B	\$ 173,690	\$ -	62,400
JLGOLD	6/9/2014	B	\$ 28,948	\$ -	10,400
LM	6/9/2014	B	\$ 8,351	\$ -	3,000
LMJ	6/9/2014	B	\$ 9,742	\$ -	3,500
LODH	6/9/2014	B	\$ 40,082	\$ -	14,400
VGOLD	6/9/2014	B	\$ 1,670	\$ -	600
GDXJ	6/10/2014	B	\$ -	In-Kind	63,214
GGOLD	6/10/2014	B	\$ 44,536	\$ -	15,700
GGOLD	6/10/2014	B	\$ 16,130	\$ -	5,700
GGOLD	6/10/2014	B	\$ 3,130	\$ -	1,100
IIG	6/10/2014	B	\$ 486,494	\$ -	171,500
IIG	6/10/2014	B	\$ 176,580	\$ -	62,400
IIG	6/10/2014	B	\$ 35,563	\$ -	12,500
JLGOLD	6/10/2014	B	\$ 81,130	\$ -	28,600
JLGOLD	6/10/2014	B	\$ 29,430	\$ -	10,400
JLGOLD	6/10/2014	B	\$ 5,975	\$ -	2,100
LM	6/10/2014	B	\$ 8,489	\$ -	3,000
LM	6/10/2014	B	\$ 23,261	\$ -	8,200
LM	6/10/2014	B	\$ 1,707	\$ -	600
LMJ	6/10/2014	B	\$ 27,516	\$ -	9,700
LMJ	6/10/2014	B	\$ 9,904	\$ -	3,500
LMJ	6/10/2014	B	\$ 1,992	\$ -	700
LODH	6/10/2014	B	\$ 112,333	\$ -	39,600
LODH	6/10/2014	B	\$ 40,749	\$ -	14,400
LODH	6/10/2014	B	\$ 8,251	\$ -	2,900
VGOLD	6/10/2014	B	\$ 4,822	\$ -	1,700
VGOLD	6/10/2014	B	\$ 1,698	\$ -	600
VGOLD	6/10/2014	B	\$ 285	\$ -	100
GGOLD	6/11/2014	B	\$ 30,193	\$ -	10,200
GGOLD	6/11/2014	B	\$ 17,129	\$ -	5,700
IIG	6/11/2014	B	\$ 330,939	\$ -	111,800
IIG	6/11/2014	B	\$ 187,512	\$ -	62,400
JLGOLD	6/11/2014	B	\$ 55,058	\$ -	18,600
JLGOLD	6/11/2014	B	\$ 31,252	\$ -	10,400

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LM	6/11/2014	B	\$ 15,689	\$ -	5,300
LM	6/11/2014	B	\$ 9,015	\$ -	3,000
LMJ	6/11/2014	B	\$ 18,649	\$ -	6,300
LMJ	6/11/2014	B	\$ 10,518	\$ -	3,500
LODH	6/11/2014	B	\$ 76,667	\$ -	25,900
LODH	6/11/2014	B	\$ 43,272	\$ -	14,400
VGOLD	6/11/2014	B	\$ 3,552	\$ -	1,200
VGOLD	6/11/2014	B	\$ 1,803	\$ -	600
GDXJ	6/12/2014	B	\$ -	In-Kind	316,030
GGOLD	6/12/2014	B	\$ 46,221	\$ -	14,200
GGOLD	6/12/2014	B	\$ 19,840	\$ -	6,200
IIG	6/12/2014	B	\$ 216,320	\$ -	67,600
IIG	6/12/2014	B	\$ 507,455	\$ -	155,900
JLGOLD	6/12/2014	B	\$ 36,160	\$ -	11,300
JLGOLD	6/12/2014	B	\$ 84,630	\$ -	26,000
LM	6/12/2014	B	\$ 10,240	\$ -	3,200
LM	6/12/2014	B	\$ 24,413	\$ -	7,500
LMJ	6/12/2014	B	\$ 12,160	\$ -	3,800
LMJ	6/12/2014	B	\$ 28,644	\$ -	8,800
LODH	6/12/2014	B	\$ 117,180	\$ -	36,000
LODH	6/12/2014	B	\$ 50,240	\$ -	15,700
VGOLD	6/12/2014	B	\$ 2,240	\$ -	700
VGOLD	6/12/2014	B	\$ 5,208	\$ -	1,600
GDXJ	6/13/2014	B	\$ -	In-Kind	252,544
GGOLD	6/13/2014	B	\$ 27,301	\$ -	8,800
IIG	6/13/2014	B	\$ 297,520	\$ -	95,900
JLGOLD	6/13/2014	B	\$ 49,638	\$ -	16,000
LM	6/13/2014	B	\$ 14,271	\$ -	4,600
LMJ	6/13/2014	B	\$ 16,753	\$ -	5,400
LODH	6/13/2014	B	\$ 68,873	\$ -	22,200
VGOLD	6/13/2014	B	\$ 3,102	\$ -	1,000
GGOLD	6/16/2014	B	\$ 38,508	\$ -	12,400
IIG	6/16/2014	B	\$ 421,416	\$ -	135,700
JLGOLD	6/16/2014	B	\$ 70,184	\$ -	22,600
LM	6/16/2014	B	\$ 20,186	\$ -	6,500
LMJ	6/16/2014	B	\$ 23,912	\$ -	7,700
LODH	6/16/2014	B	\$ 97,202	\$ -	31,300
VGOLD	6/16/2014	B	\$ 4,348	\$ -	1,400
GGOLD	6/17/2014	B	\$ 26,900	\$ -	8,700
IIG	6/17/2014	B	\$ 295,904	\$ -	95,700
JLGOLD	6/17/2014	B	\$ 49,163	\$ -	15,900
LM	6/17/2014	B	\$ 14,223	\$ -	4,600
LMJ	6/17/2014	B	\$ 17,006	\$ -	5,500
LODH	6/17/2014	B	\$ 68,333	\$ -	22,100
VGOLD	6/17/2014	B	\$ 3,092	\$ -	1,000
GGOLD	6/18/2014	B	\$ 44,477	\$ -	14,200
IIG	6/18/2014	B	\$ 488,310	\$ -	155,900
JLGOLD	6/18/2014	B	\$ 81,437	\$ -	26,000

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Holder of relevant interest	Date of Acquisition/Disposal	B/S	Consideration Cash	Consideration Non-cash	Number of Securities
LM	6/18/2014	B	\$ 23,178	\$ -	7,400
LMJ	6/18/2014	B	\$ 27,563	\$ -	8,800
LODH	6/18/2014	B	\$ 113,072	\$ -	36,100
VGOLD	6/18/2014	B	\$ 5,012	\$ -	1,600
GDXJ	6/19/2014	B	\$ -	In-Kind	347,215
GGOLD	6/19/2014	B	\$ 40,611	\$ -	11,700
IIG	6/19/2014	B	\$ 443,941	\$ -	127,900
JLGOLD	6/19/2014	B	\$ 73,932	\$ -	21,300
LM	6/19/2014	B	\$ 21,173	\$ -	6,100
LMJ	6/19/2014	B	\$ 25,338	\$ -	7,300
LODH	6/19/2014	B	\$ 102,742	\$ -	29,600
VGOLD	6/19/2014	B	\$ 4,512	\$ -	1,300
GDXJ	6/20/2014	B	\$ 1,719,873	\$ -	530,825
GDXJ	6/20/2014	B	\$ -	In-Kind	63,122
GDXJ	6/23/2014	S	\$ -	In-Kind	96,480
GDXJ	6/24/2014	S	\$ -	In-Kind	32,152
GDXJ	6/25/2014	S	\$ -	In-Kind	96,471
GDXJ	7/2/2014	B	\$ -	In-Kind	321,580
GDXJ	7/7/2014	B	\$ -	In-Kind	289,422
GDXJ	7/9/2014	B	\$ -	In-Kind	900,312
GDXJ	7/10/2014	B	\$ -	In-Kind	771,576
GDXJ	7/14/2014	B	\$ -	In-Kind	610,812
GDXJ	7/21/2014	B	\$ -	In-Kind	354,046
GDXJ	7/24/2014	S	\$ -	In-Kind	32,191
GDXJ	7/28/2014	B	\$ -	In-Kind	64,378
GDXJ	7/29/2014	B	\$ -	In-Kind	193,116
GDXJ	7/31/2014	B	\$ -	In-Kind	643,780
GDXJ	8/4/2014	B	\$ -	In-Kind	193,134
GDXJ	8/5/2014	B	\$ -	In-Kind	322,560
GDXJ	8/7/2014	B	\$ -	In-Kind	193,518
GDXJ	8/14/2014	B	\$ -	In-Kind	387,024
GDXJ	8/18/2014	B	\$ -	In-Kind	32,249
GDXJ	8/22/2014	B	\$ -	In-Kind	225,778

In-Kind transactions result from the ETF receiving a basket of securities (including *Oceanagold Corporation*) in exchange for securities in the ETF.

In-Kind transactions refers to how market makers of exchange traded funds (ETF) can reconcile the differences between net asset value (NAV) and market values when shares of the ETFs are bought and sold. The market maker can arbitrage the ETF shares with the shares that make up the underlying portfolio, by creating or redeeming lots of the ETF shares. This structure causes ETFs to be treated as "in kind" transactions where investors only pay capital gains like with stocks, as opposed to other fees associated with mutual funds.

TJB