



27 August 2014

Dean Litis
Principal Adviser Listings Compliance (Melbourne)
ASX Compliance Pty Ltd

ASX ANNOUNCEMENT

Change to substantial holdings – Mr Philip Feitelson

Moreton Resources Ltd wishes to advise that we have been informed of a change of substantial holdings by our major shareholder on 25 August 2014. Details of the transaction are below.

1. Details of substantial holder

Name: Feitelson Group

2. Previous and present Voting power

Previous number of Securities	317,000,000	Voting Power	17.33%
Present number of securities	337,291,670	Voting Power	18.44%

3. Change in relevant interest

Date of change:	23/07/2014 to 25/08/2014
Person's whose interest changed:	Philip A Feitelson on behalf of Henadome Pty Limited
Share purchase price:	\$0.005
Number and class of securities:	14,891, 670

Date of change:	23/07/2014 to 29/07/2014
Person's whose interest changed:	The Promenade Coffs Harbour Pty Limited
Share purchase price:	\$0.005
Number and class of securities:	5,400,000

The Form 604 will be lodged with the ASX as soon as it is received in a format appropriate for release.

For and on behalf of the Board,

A handwritten signature in black ink, appearing to read "Caroline Edwards".

CAROLINE EDWARDS

Company Secretary (Acting)
Moreton Resources Ltd