

28 August 2014

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement

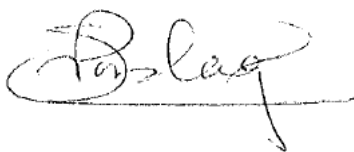
**Australian Foundation Investment Company Limited
Share Purchase Plan
Notice in accordance with ASIC Class Order (CO 09/425)**

Dear Sir / Madam

This notice is given by the issuer, Australian Foundation Investment Company Limited (AFIC) under paragraph 7(f)(ii) of ASIC Class Order (CO 09/425).

- (a) AFIC will make offers to issue shares under a Share Purchase Plan without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Act); and
- (b) as at the date of this notice, AFIC has complied with the provisions of Chapter 2M of the Act as they apply to AFIC and Section 674 of the Act; and
- (c) as at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and 708A(8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

Yours faithfully,



Simon Pordage
Company Secretary