Form 604

Corporations Act 2001 Section 671B

Notice of change of interests of substantial holder

To Company Name / Scheme	MBD CORPORATION LIMITED
ACN / ARSM	087 730 667
Details of substantial holder(1)	
Name	PARMELIA PTY. LIMITED
ACN / ARSN (if applicable)	009 647 170
There was a change in the interests of the	
substantial holder on	22/08/2014
The previous notice was given to the company on	12/12/2011
The previous notice was dated	12/12/2011

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
ORDINARY	14,343,237	23.64%	46,792,331	36.00%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
22/08/2014	PARMELIA PTY. LIMITED	ACQUIRED 30,970,483 SHARES AS A RESULT OF ACCEPTANCES AND UNDERWRITING AGREEMENT PURSUANT TO THE PROSPECTUS IN RELATION TO A NON-RENOUNCEABLE RIGHTS ISSUE DATED 14 JULY 2014.	\$619,409.66	46,792,331 FULLY PAID ORDINARY	46,792,331

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant intest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
PARMELIA PTY.	PARMELIA PTY.	PARMELIA PTY	BENEFICIAL	46,792,331 FULLY	46,792,331
LIMITED	LIMITED	LIMITED	OWNERSHIP	PAID ORDINARY	

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN / ARSN (if applicable)	Nature of association
	NIL

6. Addresses

The addresses of persons name in this form are as follows:

Name	Address
Parmelia Pty. Limited	630 Riversdale Road, Camberwell VIC 3124

Signature

print name

PETER T. REILLY

capacity

SOLE SECRETARY/ SOLE DIRECTOR

sign here

date 281 81 14