

1 September 2014



The Manager
Company Announcements
Australian Securities Exchange
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(ASX:RHP)

By Electronic Lodgement

Dear Sirs

ASX: RHP

As announced by Rhype Limited (**the Company**) on 30 July 2014, the Board of the Company has appointed Mr Dominic O'Hanlon as Chief Executive Officer. As part of his service agreement, Mr O'Hanlon has, through a nominee, purchased \$400,000 worth of fully paid ordinary shares in the Company at an issue price of \$0.70 per share. Accordingly, the Company has issued and allotted 571,428 shares (**Shares**), utilising the Company's capacity under ASX Listing Rule 7.1.

Following the issue and allotment of the Shares, the capital structure of the Company is at present:

Description	Number of Securities
Fully paid ordinary shares.	98,293,092
Options expiring on 26/11/2014 (exercise price \$24.00 per Option).	6,250
Options expiring on 31/12/2014 (exercise price \$0.20 per Option).	1,778,948
Options expiring on 12/03/2016 (exercise price \$0.20 per Option).	1,437,500
Options expiring on 12/03/2018 (exercise price \$0.20 per Option).	1,437,500
Unvested Options expiring on 10/04/2017 (exercise price \$0.20 per Option). Half of these Options will vest on 10/04/2015 with the remainder vesting on 10/04/2016.	2,125,000
Unvested Options expiring on 10/04/2019 (exercise price \$0.20 per Option). A third of these Options will vest on 10/04/2015. A further third of these Options will vest on 10/04/2016 with the remainder vesting on 10/04/2017.	2,125,000
Equity package for CEO comprising of unlisted escrowed fully paid shares, unlisted and unvested performance rights and unlisted and unvested options.	4,000,000

Yours faithfully

A handwritten signature in black ink, appearing to read "Andrew Whitten".

Andrew Whitten
Company Secretary