



Dart Mining N L
ACN 84 119 904 880
LGF, 395 Collins Street
Melbourne,
Victoria 3000 Australia
Telephone: +61 (0)3 9621 1299
Email: info@dartmining.com.au
Web: www.dartmining.com.au

3 September 2014

ASX Limited
Exchange Centre
20 Bridge Road
SYDNEY NSW 2000

Dear Sir,

Cleansing notice - Section 708A(e) of the Corporations Act

Further to today's announcement regarding the successful completion of a share placement of 36,166,667 fully paid ordinary shares to professional and sophisticated investors, the Company advises that:

1. the shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (**Act**);
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. Section 674 of the Act.

This notice is given under paragraph (e) of section 708A of the Act.

There is no information that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules.

Should you have any queries or require clarification please contact me.

Yours faithfully

A handwritten signature in black ink that reads "John Nethersole".

John Nethersole
Company Secretary