

ABN: 47 135 624 314 Level 24, 44 St Georges Terrace PERTH WA 6000 T +61 6211 5099 F +61 9218 8875

3 September 2014

ASX Announcements Office Exchange Centre 20 Bridge Street SYDNEY NSW 2000

SECTION 708A NOTICE

Further to the ASX Announcement on 28 August 2014, My ATM Holdings Limited ("Company") has issued 10 million Shares at \$0.10 raising \$1,000,000.

The Company gives notice pursuant to Section 708A(5)(e) of the Corporations Act that the shares issued on 2 September 2014 were issued without disclosure under Part 6D.2, in reliance on Section 708A(5) of the Corporations Act. The Company, as at the date of this notice, has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and Section 674 of the Corporations Act. There is no excluded information to be disclosed for the purposes of Sections 708A(7) and (8) of the Corporations Act.

Yours faithfully

Nicki Farley

Company Secretary

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