

MARKET RELEASE

4 September 2014

MRL Corporation Limited

TRADING HALT

The securities of MRL Corporation Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 8 September 2014 or when the announcement is released to the market.

Security Code: MRF

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)



03 September 2014

Dean Litis
Principal Adviser Listings Compliance (Melbourne)
ASX Compliance Pty Ltd
Level 4 North Tower Rialto
525 Collins Street
Melbourne

By Email Only

Dear Dean

The Directors of MRL Corporation Limited, (ASX Code: MRF) request a Trading Halt in the Company's securities.

As required by ASX

Listing Rule 17.1, MRF provides the following information:

- The Trading Halt is requested pending the release of an announcement relating to a capital raising;
- The Trading Halt is requested for the period ending 8.00am on Monday 8th September 2014;
- It is expected the trading halt will end following the release of the announcement relating to a capital raising;
- MRF is not aware of any reason why the Trading Halt should not be granted; and
- MRF has no other information necessary to inform the market about the Trading Halt.

Yours sincerely

Peter R. Youd Executive Director Chief Financial Officer & Company Secretary

Business & Corporate Office

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Sri Lanka

MRL Graphite (Pvt) Ltd PV92009 Level 33 World Trade Centre Echelon Square Colombo – 01 Sri Lanka