

ASX Release

8 September 2014

## ADX Acquisition Update

On 26 August 2014, IM Medical Limited (ASX: IMI, IMIO) (**IMI** or **the Company**) announced the proposed acquisition of ADX Management Limited (**ADX**) and its intention to become manager of a proposed major data centre trust Australian Data Exchange Trust (the **Trust**).

The Trust has advised IMI that it has extended an exclusivity agreement to acquire a former major newspaper print facility at Tullamarine, Victoria to 19 September and has extended the settlement date for the acquisition to 28 November 2014 or an earlier date by agreement.

The timetable for the Company's acquisition of ADX has been extended accordingly and is summarised below.

### Indicative Timetable

Event	Expected Date*
Dispatch Shareholder Meeting Documentation	Mid September 2014
Dispatch Prospectus	Late September 2014
Shareholder Meeting, Complete Equity Capital Raising	Late October 2014
Suspend Company Shares	Late October 2014
Re-comply with Listing Rules 1 & 2	Mid November 2014
Complete Acquisition	Late November 2014

\* Shareholders should note that the timetable is indicative only and is subject to change.

### Enquiries

Any enquiries should be directed to:

Richard Wadley  
Company Secretary  
(03) 9607 8280

IM Medical Limited  
Level 40  
140 William St. Melbourne  
VIC 3000Aust  
ACN 009 436 908

T 03 9607 8280  
F 03 9613 4111  
E [im.medical@icloud.com](mailto:im.medical@icloud.com)  
W [immedical.com.au](http://immedical.com.au)