

PUBLIC HOLDINGS (AUSTRALIA) LIMITED

A.C.N. 000 332 918

8 September 2014

ASX Market Announcements
ASX Limited

RESULTS OF GENERAL MEETING: 8 September 2014

The results of the Public Holdings (Australia) Limited ('Company') General Meeting held in Melbourne on 8 September 2014 are set out on the attached documents.

All five resolutions were passed and decided by way of a show of hands.

The attached results are provided in accordance with ASX Listing Rule 3.13.2 and Section 251AA of the *Corporations Act 2001*, and include a summary of the voting results, direct votes received and votes by proxy on the items of business considered at the General Meeting.

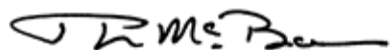
Resolution 2, which was passed by a show of hands, sought shareholder approval for the Company to make an equal capital return to its ordinary shareholders of an amount equal to 85% of its net assets. The capital return will be conducted in accordance with the indicative timetable set out below:

Event	Date
Meeting held and results announced to ASX	8 September 2014
Last date of trading on a pre-capital return basis	9 September 2014
Trading on an 'ex-return of capital basis commences'	10 September 2014
Record Date	12 September 2014

The Company estimates that it will return approximately \$950,000 or approximately \$0.063 (6.34 cents) per ordinary share to shareholders, however the exact amount of the capital return will be determined based on the net asset position of the Company at the Record Date (12 September 2014). The Company will make a further announcement once the exact amount of the capital return is determined.

The Company anticipates that payment will be made to shareholders no later than two weeks after Record Date as noted in the Explanatory Memorandum which accompanied the Notice of Meeting.

Yours sincerely



David McBain
Company Secretary



GENERAL MEETING
Monday, 8 September, 2014

As required by section 251AA(2) of the Corporations Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	Manner in which the securityholder directed the proxy vote (as at proxy close):				Manner in which votes were cast in person or by proxy on a poll (where applicable)		
	Votes <i>For</i>	Votes <i>Against</i>	Votes <i>Discretionary</i>	Votes <i>Abstain</i>	<i>For</i>	<i>Against</i>	<i>Abstain **</i>
1 APPROVAL FOR PLACEMENT OF ATLAS EXISTING PHA SHARES TO CLIENTS OF PEREGRINE CORPORATE LIMITED	15,930	120	10,244	0	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
2 TO APPROVE THE CAPITAL RETURN TO SHAREHOLDERS	16,298	0	10,244	0	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
3 ELECTION OF DIRECTOR - MR BRYAN FROST	15,490	120	10,540	392	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
4 ELECTION OF DIRECTOR - MR PETER CHAPMAN	15,490	120	10,540	392	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands
5 ELECTION OF DIRECTOR - MR CLAYTON DODD	15,490	120	10,540	392	Passed on a show of hands	Passed on a show of hands	Passed on a show of hands

** - Note that votes relating to a person who abstains on an item are not counted in determining whether or not the required majority of votes were cast for or against that item