



Your Networks Are Everything

Company Overview

September
2014



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Corporate Overview

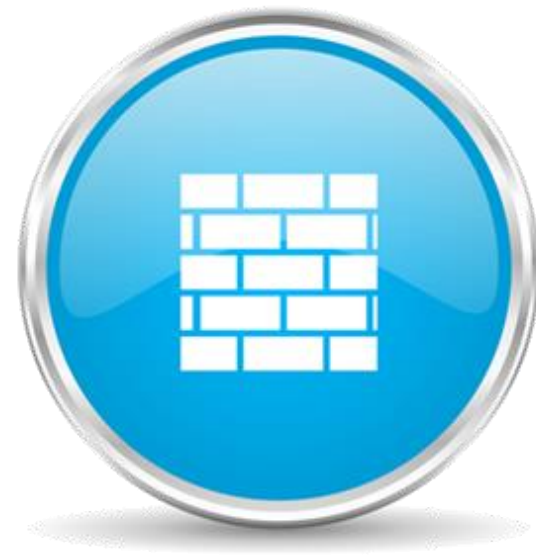
My ATM Holdings (“MYA” or “Company”) entered into a Heads of Agreement on 19 December 2013 to acquire all the issued capital in iWebGate. The Company is intending to lodge a prospectus with ASIC in mid September seeking to raise between \$5M and \$20M and intends to trade as iWebGate post transaction completion.



Corporate Overview	ASX : MYA
Share Price (8 Sept 2014)	\$0.11
Post 1:4 consolidation	\$0.40
Shares on issue post cons	115,360,356
Vendor Shares	470,972,916
New Shares \$5M raised	12,500,000
New Shares \$15M raised	37,500,000
New Shares \$20M raised	50,000,000
Total shares on \$15M	623,833,272
Cash at Bank post offer	Approx \$15M
Market Cap at \$0.40	\$250M

Widespread Perception

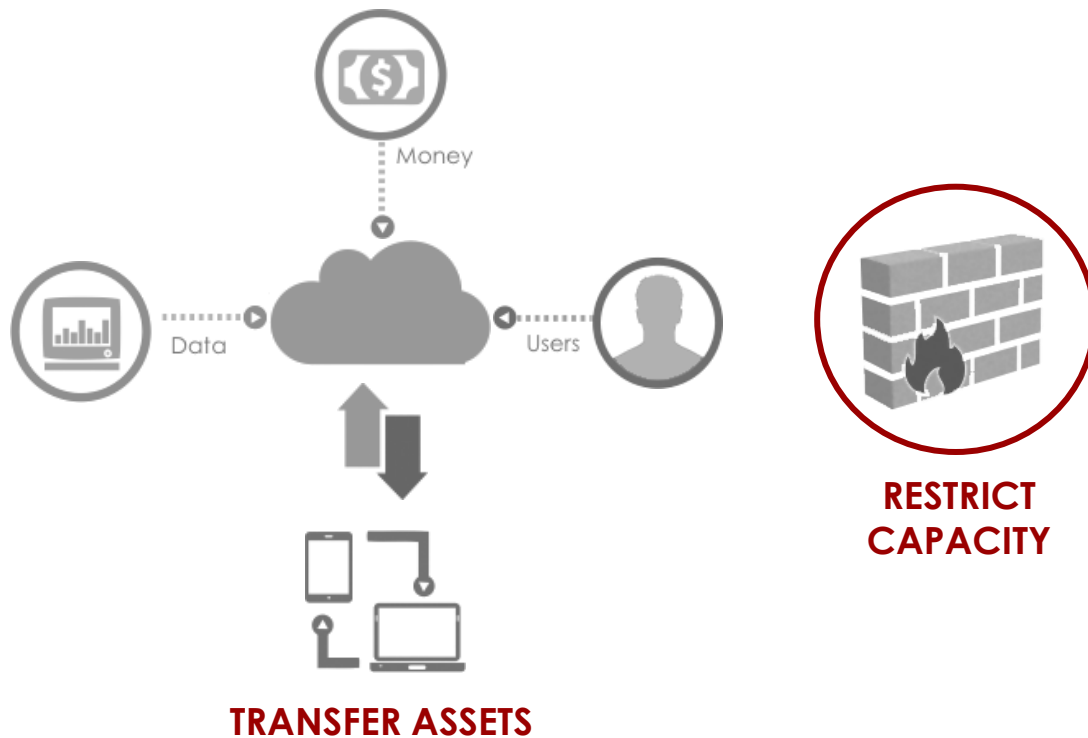
Firewalls are used as the **primary security product** to separate a network from all other networks



Why – they see all in/out bound traffic

Universal Problem

- 01 | Firewalls do not fully execute service requests – difficulty inspecting encrypted packets (trojan horses)
- 02 | Open and mapped firewall ports often enable traffic to easily reach network services without authorization and authentication
- 03 | Firewalls service the network in which they are deployed and often restrict collaboration (security – collaboration tradeoff)



ATTACKS GET IN



Primary / Private Network



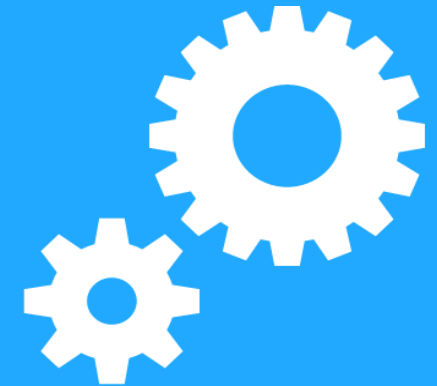
ATTACKS GET OUT

Compounding Issues

- 01 | Mobility Devices
- 02 | Fragmented Networks
- 03 | Internet of Things



26 billion units installed
by 2020 Gartner



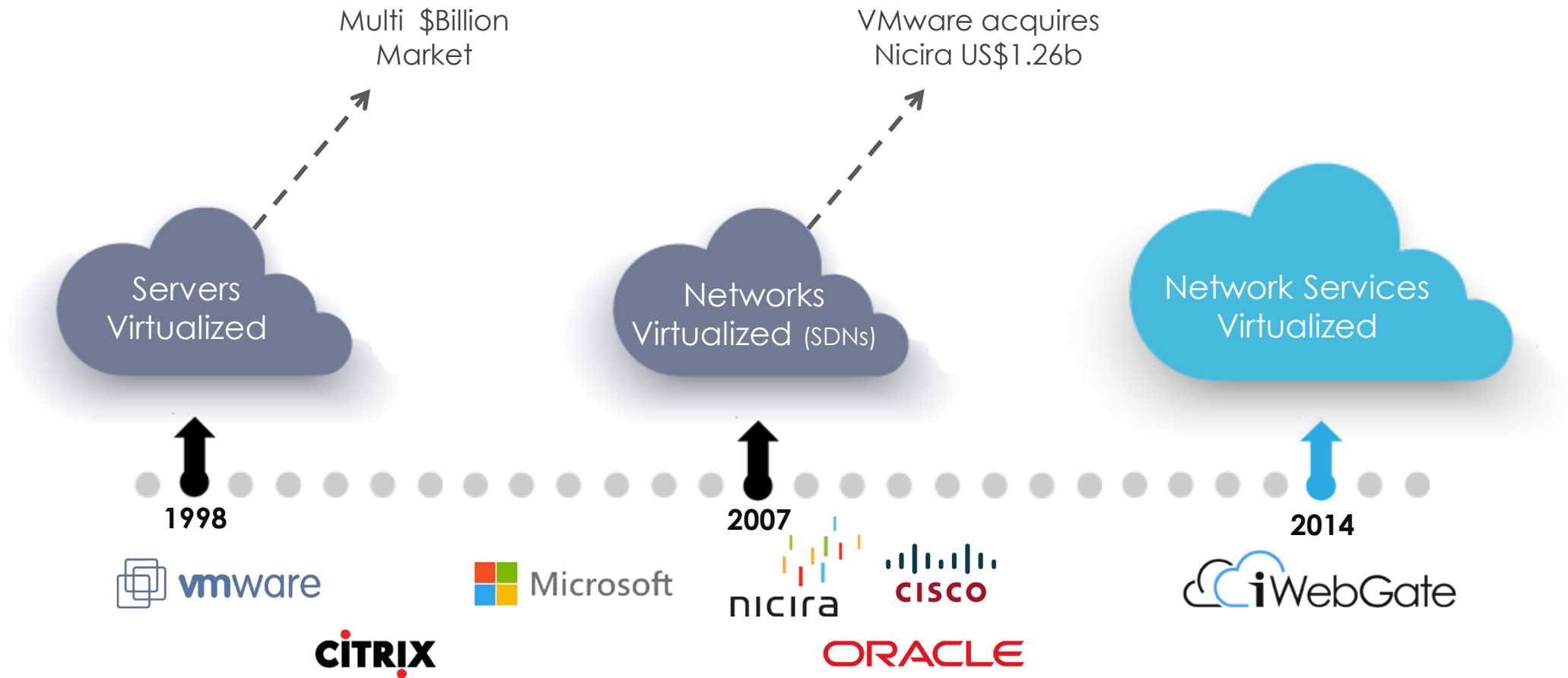
Solution

Virtual Network Services



emulated / virtual versions of
existing (primary) network services

Virtualization's Next Leap Forward



Virtualization of Network Services



Primary Network Services

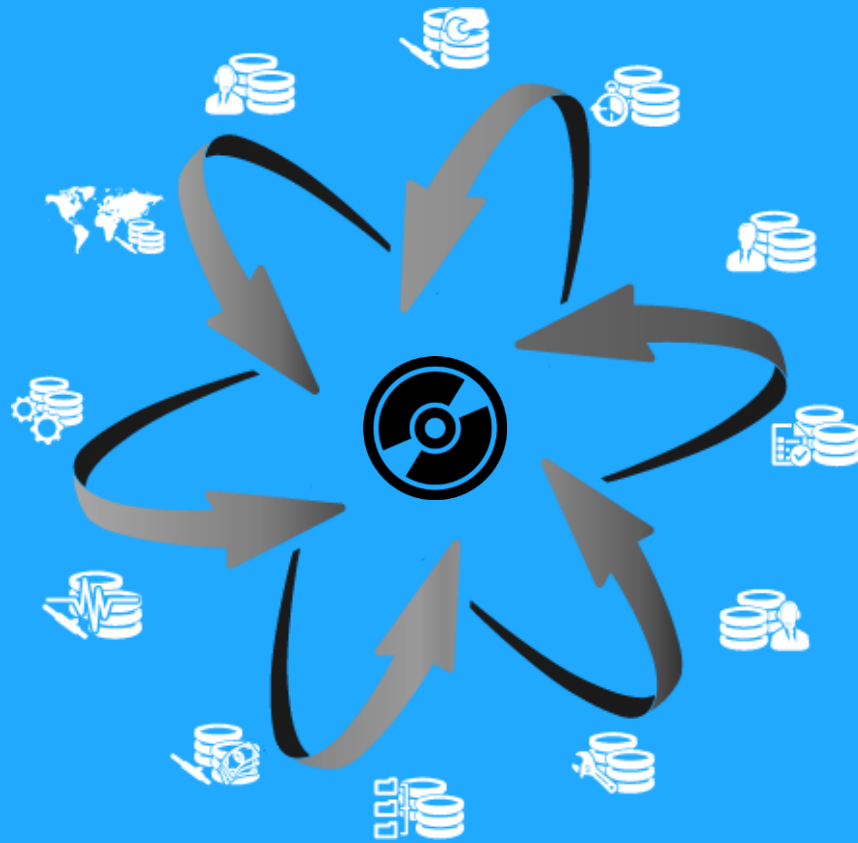


Virtual Network Services

Definition:

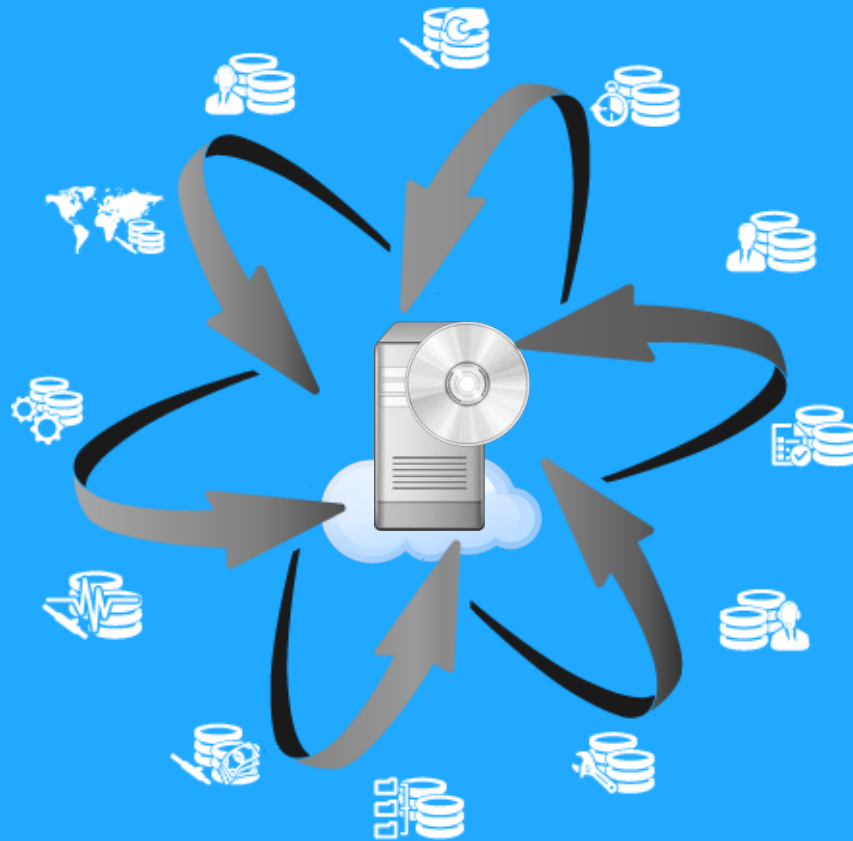
Refers to the act of implementing an emulated/virtual version of the actual primary network service

iWebGate's Product



Virtual Services Platform (VSP)

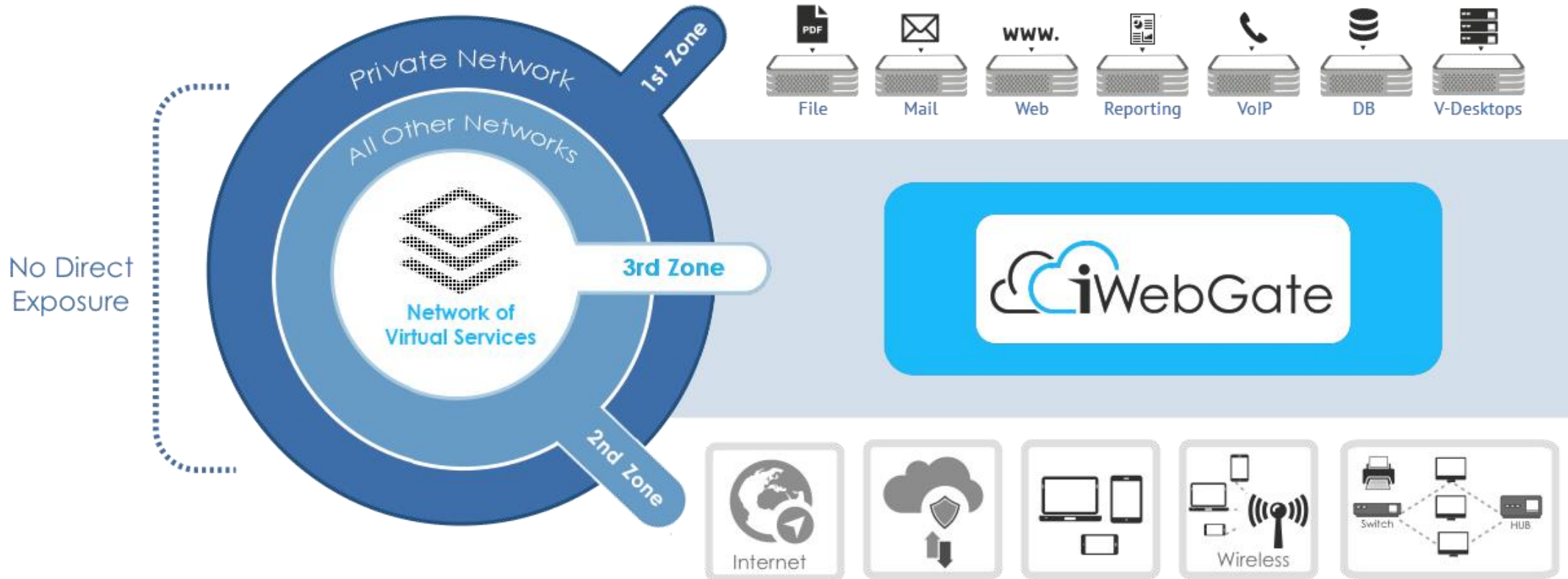
Enterprise Ready



Deploys *Many* Shared Services in One Server

Creates 3rd Zone

... refers to a secure and collaborative network between a primary/private network and all other networks



Independent Security Tests

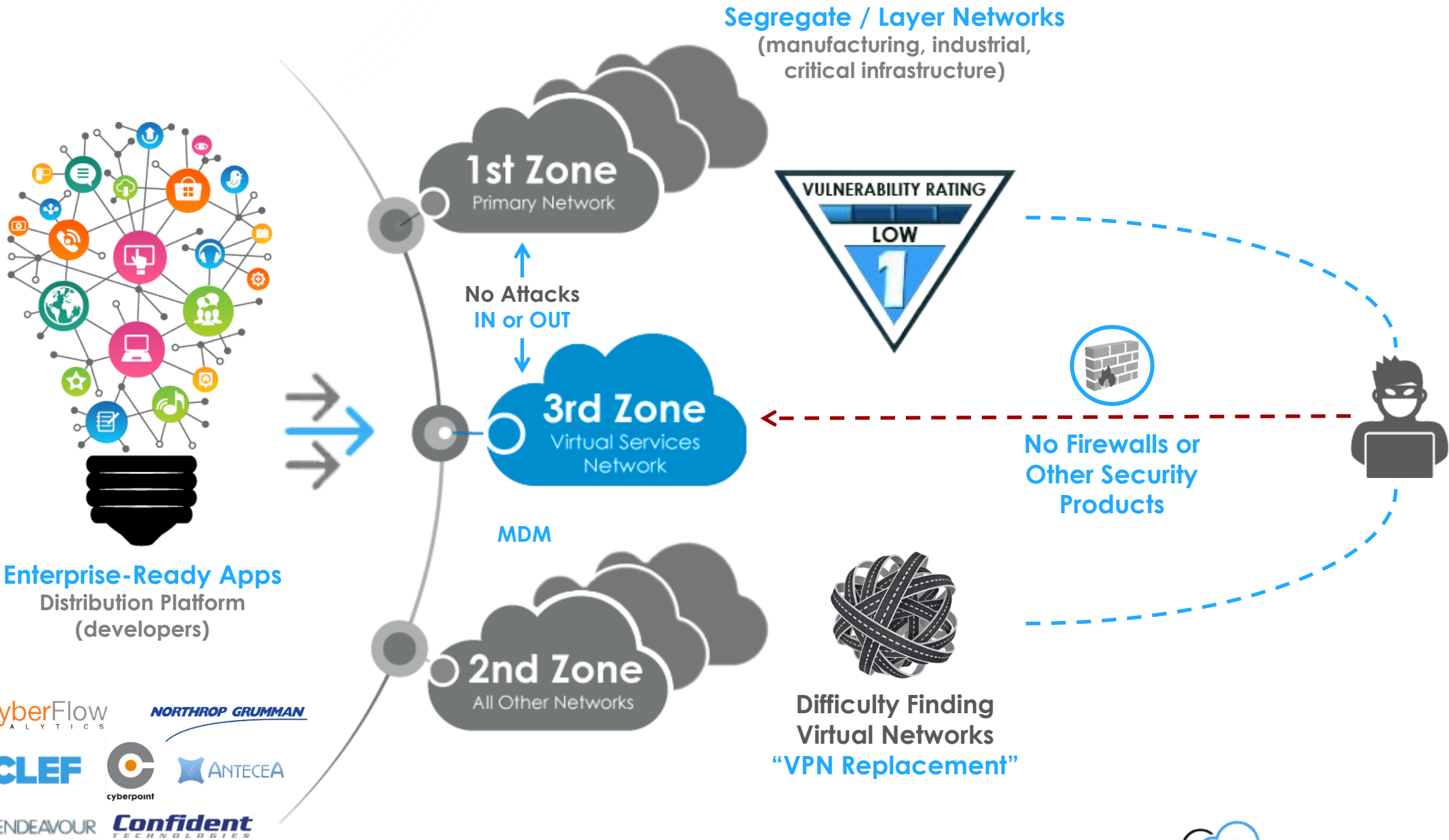


SecureState (USA) performs testing of more than 350 organizations within the Commercial Sector each year.

During those tests, SecureState finds only 10% of organizations rank above average (highest possible ranking). iWebGate's product is in line with the **top Fortune 500 organizations** with which SecureState works.



Dynamic Platform



Go to
Market

One-to-Many Channel Partners



Enable every-day computer users
to **create** powerful networks



Target Partners

01

Infrastructure as a Service (IaaS) Providers

Telecommunication Companies, Internet Service Providers (ISPs) & Data Centers

02

Original Equipment Manufactures (OEMs)

Firewall Manufactures, Software Developers (network provisioning & security products)

03

Software Developers

Mobile applications

Product Focus



Deployment

Rapid Deployment

- Web form driven – customized API process
- Integrated Licensing and Billing
- Setup Wizards (ease of use & significantly reduces training)
- White labeled mobility apps



VIN

VIN

- Simplifying setup process
- Additional host-base security
- Development for mobile devices



Security

Security

- Network Intrusion Detection (NDI)
- Mobile Device Management – supports Single Sign On, Multi Factor Authentication, Encryption at Rest
- Signature-based threat analysis



Remote
Access

Remote Access

- 10x Acceleration
- Additional protocols for VDI environments
- Windows version



Strategic
OEMs

Strategic OEMs

- Security
- Cloud Network Deployments
- Mobility Applications (enterprise ready)

Cloud Deployment



Ideal for Cloud Environments / Providers



Cloud Security Zones

Guarantees the use of IWG platform and affiliated services in cloud infrastructure



Cloud Internal Networks

GUI simplifies setup and maintenance of internal cloud systems.

Target Customers: IaaS, Telco, ISP

Mobile Deployment

... rapidly provisions and secure mobility applications



Target Customers: Telco/ISPs, OEMs, Software Developers

Pricing Model



Additional Revenue: Third Party Licenses (Add-Ons), Large Enterprise Deployments, System Integration, Consultancy, Customization

Pricing Example

By way of example, if “Global Telco Incorporated” (GTI) became a channel partner with 100,000 corporate customers, iWebGate could deploy the VSP in GTI's cloud infrastructure and then share revenues for services.

Assuming every corporate customer of GTI had a average of 10 users adopting features within the iWebGate Platform, the average revenue per month per user of \$17 is extrapolated as follows:

Reverse Proxy Microsoft Services

\$5m per month

Virtual Networks Revenues

\$5m per month

Remote Access Charges

\$5m per month

Multi Factor Authentication

\$2m per month

TOTAL - \$17m per month



Global Awards

iWebGate was recently **granted a patent from the United States Patent and Trademark Office (USPTO)** for its Virtual Invisible Networking (VIN) technology. VIN is a secure alternative for VPN technology and plays an integral role in scaling network services across different networks.

Other industry awards include but are not limited to:

**GLOBAL SECURITY
CHALLENGE**



1. Global Security Challenge

Worldwide Winner



**2. Telstra Innovation
Challenge**

National Winner



3. Asia Pacific ICT Alliance

International Winner



4. Commercialisation Australia

\$2m Early Stage
Commercialisation Grant

NORTHROP GRUMMAN

5. Northrop Grumman

1st International Company
Accepted in Cyber Incubator



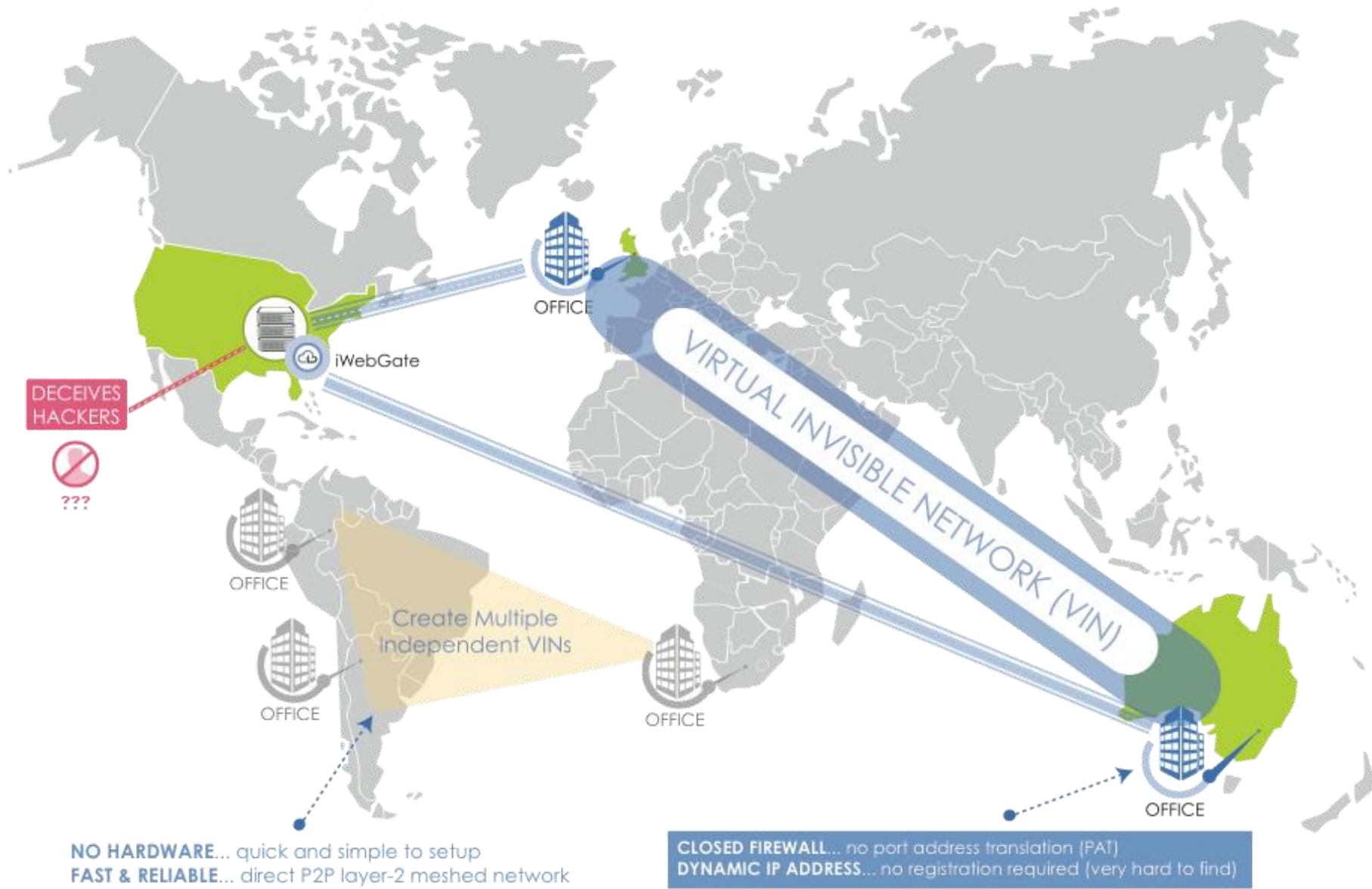
US Government (TSWG)



Implementing a sub-network in a Demilitarized Zone (DMZ) to separate an enterprise's private / primary networks from all other networks including the Internet has been recognized as an industry "best practice"

1. The cost of server hardware, software and system administration has placed a proper DMZ sub-network beyond the reach of almost all SMEs and encouraged other enterprises with highly fragmented and widely distributed networks to cut corners
2. The current VPN approaches circumvent the DMZ sub-network defensive layer

USPTO Granted Patents



Directors & Managers

Individual	Experience
Adam Sierakowski, Chairman (AUS)	Adam is a lawyer and founding director of the legal firm Price Sierakowski. He has over 20 years experience in legal practice, much of which he has spent as a corporate lawyer consulting and advising on a range of transactions to a variety of large private and listed public entities. He has advised and guided many companies undertaking fundraising activities in Australia and seeking to list on the ASX
Tim Gooch, Managing Director (USA)	Proven entrepreneur experienced in designing software. Owned and operated healthcare and software development companies. Has been instrumental in developing the platform and identifying the need for a renewed focus on the gap in the current offerings. Science degree from University of Western Australia.
Mark Harrell, MD Asia Pacific (AUS)	Specialist in business intelligence (BI) reporting. Previous CIO experience at global company. Excellent project and operational management skills. Professional Qualifications include (Microsoft Certified Systems Engineer, Microsoft Certified Professional, Oracle Certified Professional)
Charlie Gargett, Chief Technical Officer (AUS)	ICT specialist at the cutting edge of computer network architecture. Established technical foundations for regional ISP. Previously owned and operated a managed services firm. Addresses complex networking issues and has been responsible for filing associated patent protection on the IP.
Steven Salsberg, Chief Admin Officer (USA)	Qualified in law. Entrepreneur and owner of four businesses. Proven track record at developing new technology and successfully taking into market. Extensive relationships in government, finance and other business verticals.
Tony Mazza, COO (USA)	US Attorney and certified six-sigma black belt. Senior business liaison to Freddie Mac and Fannie Mae. Strong skills in business analysis and process improvement.

Latest Team Members



Darin
Andersen

President – Global Operations

Results driven C-level executive. Previous COO for ESET for 6 years. Founder of CyberHive & Cyber United. Previously led startup, public, private and nonprofit organizations specializing in information security and technology.



Jonathan
Stuart

Software Security Researcher & Developer

Expert developer specializing in Linux systems (including kernel), telecommunications and all leading operating systems. BlackHat trainer and presenter at major security events.

iWebGate Outlook Summary

- The acquisition of iWebGate by MYA will provide the company with the opportunity to grow at a greater rate in order to take immediate advantage of global opportunities.
- The immediate focus is penetration into customers in the USA and APAC markets, which primes the Company's short term strategy.
- Cyber Security is at the forefront of international internet priorities.
- Virtualization technologies historically have become \$billion markets because they're a driving force behind cloud and mobility technologies.
- The iWebGate Virtual Services Platform is unique and presents a disruptive technology that overcomes firewall shortfalls, replaces traditional VPN and disrupts supply chains by enabling a broader market to instantly become as-a-Service providers.
- Virtualized Network Services apply to all cloud and on-premise networks – they resolve many issues and boost commercial capacity.
- iWebGate's Virtual Services Platform establishes a powerful enterprise-ready distribution platform for application developers.

Indicative Timetable

Item	Date
Prospectus available	17 September 2014
Suspension from trading on the ASX	17 September 2014
General Meeting	17 September 2014
Prospectus offer closes	29 September 2014
Issue of new shares	7 October 2014
Completion of proposed Transaction	13 October 2014
Commencement of trading of the ASX	17 October 2014

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