



**ASX: GBM**

9 SEPTEMBER 2014

## **Information required under ASX Listing Rule 3.10.5A**

Further to the Appendix 3B lodged by GBM Gold Ltd (the 'Company') on 29 August 2014 and the Amended Appendix 3B lodged on 9 September 2014, the Company provides the following information pursuant to ASX Listing Rule 3.10.5A.

(a) The dilutive effect of the new issue on existing shareholders was as follows:

Number of shares on issue prior to new issue: 667,784,944

Number of shares on issue following new issue: 832,784,944

A total of 165,000,000 ordinary shares were issued representing 19.81% of the post-issue capital.

(b) The new issue had been convertible securities.

(c) The new issue was not underwritten.

(d) No other fees or costs were incurred.

ENDS

[About GBM Gold Ltd \(ASX: GBM\)](#)

**GBM Gold Ltd (GBM) is focused on building a strong gold production base from what are at present 5 gold projects in Central Victoria, Australia.**

Within each of these 5 projects - Inglewood, Goldsbrough, Beavis-ISG, Fiddlers Creek-Avoca and Wilsons Hill - are one or more granted Exploration or Mining licences, each containing a number of well defined Resource blocks and/or Exploration Targets. The various projects are at a mix of development stages, with some projects in production and others in later or earlier analysis, exploration or development phases.

GBM has highly experienced teams focused on the requirements of its operating areas, a centralised geology team with strong background in the Central Victoria style of mineralisation as well as Bendigo based management, finance and administration personnel.

For more information please visit the Company website: [www.gbmgold.com.au](http://www.gbmgold.com.au)