

R H I N O M E D

ASX ANNOUNCEMENT

Notice Under Section 708A(5) of the Corporations Act [ASX Code: RNO]

Friday 12th September 2014

This notice is given under paragraph (5)(e) of section 708A of the Corporations Act.

Type:	Shares (RNO)
Class/Description:	Ordinary Fully Paid Shares (RNO)
ASX Code:	RNO
Date of Issue	8 September 2014
Number Issued:	14,285,714 Shares

Rhinomed Limited (the Company) has applied to the Australian Securities Exchange for quotation of the above securities.

Accordingly the Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
 - (i) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
 - (ii) section 674 *Corporations Act*; and
3. as at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

For and on behalf of the Company,



Phillip Hains
Company Secretary