

ASX Release

Unicorn EES Studies Commissioned

Spring Survey, Flora, and Fauna underway

15 September 2014

Highlights

- Spring flora and fauna studies commence
- Unicorn PFS major step forward
- Dr. Sarah Lawley appointed
- Biosis Wangaratta to lead multi-disciplined environment assessment task force

ASX Code: DTM

Investment Data: Shares on issue: 243,257,982

Unlisted options: 13,473,048

Substantial Shareholders: Top 20 Holdings: 49%

Key Projects:

Unicorn Porphyry Mo-Cu-Ag Morgan Porphyry Mo-Ag-Au

Board & Management:

Chairman: Bruce Paterson Acting CEO: John Cornelius Non-Executive Director: Rob Hogarth Non-Executive Director: Dr. John Cottle Company Secretary: John Nethersole

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Unicorn Environment Pre-feasibility Studies -Major EES step forward

Directors of Dart Mining N L are pleased to announce that in a further major step forward, an extensive spring survey of the flora, fauna and aquatic habitats of the Unicorn Project area, aimed at meeting Environmental Effects Statement (EES) and EPBC approvals, has commenced. This survey, led by Biosis Pty Ltd, includes assessment of the cultural heritage values and development of a management plan for the area.

Biosis has previously completed winter habitat surveys and have not identified any significant impediments to the Company's Corryong regional exploration activities in terms of impacts to significant ecological and cultural heritage values.

Dart Mining, Acting CEO John Cornelius said that "this year's survey had expanded its focus and reach relative to that deferred in November 2013, Dart Mining being conscious of the need to go beyond previously accepted and black letter requirements."

Dr. Sarah Lawley, Appointed Strategic Adviser – Environment and Biodiversity

To further enhance corporate experience and commitment to the environment Dart Mining has appointed Dr. Sarah Lawley as its Strategic Adviser to provide an environment audit focus over the Unicorn Project and the Company's Northeast Victoria exploration tenements. Sarah has extensive international environmental experience as an Environmental Physicist with a range of mineral resource projects.

Dr. Lawley is a Member of the Australasian Institute of Mining and Metallurgy, The Australasian Radiation Protection Institute and the Australian Institute of Physics.

Biosis Pty Ltd Wangaratta to lead Field Studies

The Wangaratta regional office of Biosis Pty Ltd headed by Resource Group Manager Rebecca Steer will lead a multi-disciplined task force to conduct the spring surveys and ongoing monitoring.

The task force will carry out both day and night surveys and deploy sophisticated technologies, including remote cameras, to achieve an EES plus level of understanding.

The Unicorn Project --- Corryong NE Victoria

The Unicorn copper, molybdenum, silver Project holds the potential to become the focus of a major North eastern Victorian mineral province. The existing discovery currently comprises a JORC resource of 203 million tonnes of copper-molybdenum-silver. Additionally, porphyry-hosted mineralisation of this style typically occurs in clusters and Dart's regional exploration program has already identified further such targets

Dart Mining announced on 30 July 2014 that the Pre-feasibility Study of a potential 10 million tonne per annum Project had recommenced following metallurgical laboratory testing providing levels of comfort on the technical achievability of saleable molybdenum and copper products, and on 11 September, 2014 the complete metallurgical turnaround of the Unicorn Project.

John Cornelius

Commercial Manager & Acting CEO

Information

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