

Dear Shareholder,

On behalf of our board, I have great pleasure in inviting you to attend MyState's annual general meeting (AGM) to be held at the RACV/RACT Hobart Apartment Hotel, 154-156 Collins Street, Hobart on Thursday 16 October 2014, starting at 10am.

At the meeting I will report to shareholders on the company's financial performance during the year to 30 June 2014 and our outlook for the coming year.

Melos Sulicich, who was appointed Managing Director and Chief Executive Officer of MyState Limited on 1 July 2014, will then outline his vision for the future of the company and our plans to grow the business.

The enclosed Notice of Meeting contains the AGM agenda including the items of business, as well as an explanatory memorandum which provides information on the resolutions which will be voted upon at the meeting.

If you would like to vote but are unable to attend the AGM, you will need to appoint a proxy to vote on your behalf. Proxies can be appointed online via our share registry's website at [investorvote.com.au](http://investorvote.com.au) or by returning the enclosed proxy form by fax or mail to the address shown above.

I look forward to seeing you at the meeting.

Yours sincerely



Miles Hampton  
Chairman