

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme MRL Corporation Ltd

ACN/ARSN 007 870 760

1. Details of substantial holder (1)

Name Mr Jason Peterson

ACN/ARSN (if applicable) n/a

There was a change in the interests of the substantial holder on

09 / 09 / 2014

The previous notice was given to the company on

21 / 07 / 2014

The previous notice was dated

21 / 07 / 2014

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company of scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary fully paid (O.F.P.)	11,926,890	8.61%	11,926,890	7.70%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
09/09/2014	Jason Peterson Various Entities	Dilution of Percentage of Share Ownership due to Placement	NIL	11,926,890	11,926,890

4. Present relevant interest

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
Celtic Capital Pty Ltd <The Celtic Capital A/C>	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Celtic Capital Pty Ltd <The Celtic Capital A/C>	Direct	2,808,450	2,808,450
Celtic Capital Pte Ltd <Trading 1 A/C>	Celtic Capital Pte Ltd <Trading 1 A/C>	Celtic Capital Pte Ltd <Trading 1 A/C>	Direct	833,333	833,333
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Direct	520,000	520,000
Mr Jason Peterson & Mrs Lisa Peterson <J & L Peterson S/F A/C>	Mr Jason Peterson & Mrs Lisa Peterson <J & L Peterson S/F A/C>	Mr Jason Peterson & Mrs Lisa Peterson <J & L Peterson S/F A/C>	Direct	4,715,000	4,715,000
Wicklow Capital Pty Ltd <Tipperary A/C>	Wicklow Capital Pty Ltd <Tipperary A/C>	Wicklow Capital Pty Ltd <Tipperary A/C>	Direct	342,857	342,857
CPS Capital Group Pty Ltd	CPS Capital Group Pty Ltd	CPS Capital Group Pty Ltd	Direct	907,250	907,250

Professional Payments Services Pty Ltd	Professional Payments Services Pty Ltd	Professional Payments Services Pty Ltd	Director	1,800,000	1,800,000
--	--	--	----------	-----------	-----------

6. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
Celtic Capital Pty Ltd <The Celtic Capital A/C>	Director
Celtic Capital Pte Ltd <Trading 1 A/C>	Director
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	Director
Mr Jason Peterson & Mrs Lisa Peterson <J & L Peterson S/F A/C>	Trustee
Wicklow Capital Pty Ltd <Tipperary A/C>	Director
CPS Capital Group Pty Ltd	Director
Professional Payment Services Pty Ltd	Director

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Celtic Capital Pty Ltd <The Celtic Capital A/c>	C/O PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pte Ltd <Trading 1 A/C>	C/O PO Box Z5467, St Georges Tce, Perth WA 6831
Celtic Capital Pty Ltd <Celtic Capital No 2 A/C>	C/O PO Box Z5467, St Georges Tce, Perth WA 6831
Mr Jason Peterson & Mrs Lisa Peterson <J & L Peterson S/F A/C>	C/O PO Box Z5467, St Georges Tce, Perth WA 6831
Wicklow Capital Pty Ltd <Tipperary A/C>	C/O PO Box Z5467, St Georges Tce, Perth WA 6831
CPS Capital Group Pty Ltd	C/O PO Box Z5467, St Georges Tce, Perth WA 6831
Professional Payment Services Pty Ltd	C/O PO Box Z5467, St Georges Tce, Perth WA 6831

Signature

print name Mr Jason Peterson

capacity Director & Trustee

sign here



date 10 / 09 / 2014