

ASX Announcement By e-lodgement

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ASX Announcement

Market Update

Australian Natural Proteins Limited ('Company') provides the following update to its shareholders and the market in relation to the Company's capital raising and acquisition activity.

The Company previously announced an agreement with Mercer Capital to raise up to a maximum amount of \$1,000,000. The Company is currently in the process of finalising the capital raising and further details will be announced within the coming weeks.

The Company is also currently considering various acquisition opportunities in order to expand its operations within the farming and agriculture industry. The Company is currently conducting its due diligence on these acquisition opportunities and will keep the market informed of developments.

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